



1st August, 2025

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001.

Scrip Code: 512599

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

Scrip Code: ADANIENT

Dear Sir/ Madam,

Sub.: Further update on effectiveness of the Scheme of Amalgamation of Adani Cementation Limited ("Transferor Company") with Ambuja Cements Limited ("Transferee Company")

Ref.: Our intimation dated July 18, 2025

The Company, vide its intimation dated July 18, 2025, informed the exchanges about sanctioning of the Scheme of Amalgamation of Adani Cementation Limited (a wholly owned subsidiary of the Company) ("**Transferor Company**") with Ambuja Cements Limited ("**Transferee Company**") ("**Scheme**") by the Hon'ble National Company Law Tribunal, Ahmedabad Bench (NCLT Ahmedabad) vide its order dated July 18, 2025.

Further to our aforesaid letter, we wish to inform you that all the conditions to make the Scheme effective, as specified under the Scheme, have been fulfilled. Accordingly, the Scheme has become effective today, i.e., August 1, 2025 ("**Effective Date**") and consequently, Transferor Company stands amalgamated with Ambuja Cements Limited and dissolved without being wound up. In accordance with the Scheme, the Appointed Date of the Scheme is April 1, 2024.

This intimation will also be uploaded on the Company's website at www.adanienterprises.com

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

Jatin Jalundhwala

Company Secretary & Joint President (Legal)

Membership No. FCS-3064

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