Format for Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART – A – Details of the Acquisition

Name of the Target Company (TC)	NIIT Limited		
Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer	ICICI Prudential Mutual Fund (the Fund) under its various schemes		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and the National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total shares /voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	8,096,365	4.90	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	
c) Voting rights (VR) otherwise than by equity shares	--	--	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	
e) Total (a+b+c+d)	8,096,365	4.90	
Details of acquisition			
a) Shares carrying voting rights acquired	160,201	0.10	
b) VRs acquired otherwise than by equity shares	--	--	
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	
d) Shares in the nature of			

ICICI Prudential Asset Management Company Limited
Corporate Office: 3rd Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Bandra (East), Mumbai – 400 051.Tel No. 26428000 Fax No. 26554165 www.icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway,Goregaon (East), Mumbai – 400 063, Tel No.: 022 26852000, Fax No.: 022-2686 8313
Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi – 110 001

ICICI Prudential Asset Management Co. Ltd. Mumbai

encumbrance (pledge/lien/non-disposal undertaking/others)			
e) Total (a+b+c+/-d)	160,201	0.10	
After the acquisition, holding of acquirer along with PACs of: a) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) Shares pledged with the acquirer	--	--	
b) VRs otherwise than by equity shares	--	--	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	8,256,566	5.00	
d) Total (a+b+c)	8,256,566	5.00	
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/interse transfer/encumbrance, etc.)	Secondary Market Purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	January 27, 2014		
Equity share capital/total voting capital of the TC before the said acquisition	165,145,597		
Equity share capital/total voting capital of the TC after the said acquisition	165,145,597		
Total diluted share/voting capital of the TC after the said acquisition	165,145,597		

ICICI Prudential Asset Management Company Limited
Corporate Office: 3rd Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Bandra (East), Mumbai – 400 051. Tel No. 26428000 Fax No. 26554165 www.icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway,Goregaon (East), Mumbai – 400 063, Tel No.: 022 26852000, Fax No.: 022-2686 8313
Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi – 110 001

FORM A

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992										
{Regulation 13 (1) and (6)}										
Regulation 13(1) – Details of acquisition of 5% or more shares in a listed company										
Name, PAN No. and address of shareholder	Shareholding prior to acquisition	No. and percentage of shares /voting rights acquired	Date of acquisition (specify)	Date of intimation to Company	Mode of acquisition (market purchase/public/rights/preferential offer etc.)	Shareholding subsequent to acquisition	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value (Rs)
ICICI Prudential Mutual Fund under its various schemes namely: 1) ICICI Prudential Midcap Fund 2) ICICI Prudential Child Care Plan-Gift Plan 3) ICICI Prudential Exports and Other Services Fund 4) ICICI Prudential Technology Fund Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway,Goregaon (East), Mumbai – 400 063 PAN of ICICI Prudential Mutual Fund: AAAAI0038F;	8,096,365 equity shares of ₹ 2 each 4.90% of the equity share capital	160,201 equity shares of ₹ 2 each 0.10% of the equity share capital	January 27, 2014	January 29, 2014	Secondary Market Purchase	8,256,566 equity shares of ₹ 2 each 5.00% of the equity share capital	EDELWEISS SECURITIES LTD - INB231193310	NSE	160,201	4,232,010.49

P. R Shetty

ICICI Prudential Asset Management Co. Ltd. Mumbai