

August 31, 2015

The Manager (Listing)
National Stock Exchange of India Ltd.
 Exchange Plaza, Bandra Kurla Complex
 Bandra (East)
Mumbai

Dear Sir,

This has reference to the application for in principle approval for issuing and allotment of shares to Lenders and Promoters.

We have been advised by National Stock Exchange of India Ltd. to give additional disclosure in respect of Item No 2 of Postal Ballot Notice dated 27th April, 2015 in the explanatory statement, the desired additional disclosure in the relevant explanatory statement and in compliance with the SEBI (ICDR) Regulations is as under : -

The disclosure in compliance with Regulation 73 of the SEBI (ICDR) Regulations are as follows : -

- (i) Object of the Issue - In order to implement the CDR package as approved by CDR-EG dated 24th January, 2014, the CDR lenders wanted to convert their outstanding credit facilities of Rs 74,74,93,171/- as on 31st March, 2015, into 4,65,43,784 equity shares of Rs 10/- each at a premium of Rs 6.06 per share pursuant to CDR Scheme.
- (ii) Pre and Post shareholding pattern of the CDR lenders before and after allotment of proposed shares is as under: -

S.NO.	Name of Proposed Allottee	Present Holding		Proposed Allotment	After Allotment of Shares	
		NO. OF EQUITY SHARES	% OF SHARE HOLDING		NO. OF EQUITY SHARES	% OF SHARE HOLDING
1	ICICI Bank Ltd	5083046	9.88	1,39,78,749	1,90,61,795	14.71
2	State Bank of Hyderabad	0	0	4,25,015	4,25,015	0.33
3	State Bank of Travancore	0	0	19,19,486	19,19,486	1.48
4	L&T Infra Finance Company Ltd	0	0	14,96,658	14,96,658	1.16
5	Bank of India	0	0	30,44,831	30,44,831	2.35



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SHIVANI OIL GAS AND ENERGY LTD.

Formerly **SHIV-VANI OIL & GAS EXPLORATION SERVICES LTD**

6	Bank of Maharashtra	0	0	79,62,594	79,62,594	6.15
7	Oriental Bank of Commerce	0	0	54,69,960	54,69,960	4.22
8	State Bank Of Patiala	0	0	3,94,367	3,94,367	0.30
9	Punjab National Bank	0	0	37,35,719	37,35,719	2.88
10	Indian Overseas Bank	0	0	31,94,271	31,94,271	2.47
11	Central Bank of India	0	0	18,02,583	18,02,583	1.39
12	Andhra Bank	0	0	31,19,551	31,19,551	2.41
	GRAND TOTAL	5083046	9.88	4,65,43,784	5,16,26,830	39.84

(iii) Proposed time limit within which the allotment is complete :-

The allotment of Equity Shares pursuant to this resolution passed by the shareholders shall be completed within the period as mentioned in Regulation 74(1) of SEBI (ICDR) Regulations, 2009. The issue & allotment of shares is pursuant to CDR Scheme approved by CDR-EG.

(iv) Identity of Natural Person who is the ultimate beneficial owner/ ultimate control :-

In case of allottees being Banks, no disclosure of beneficial owner/ ultimate control is required. However, in the case of L&T Infra Finance Company Ltd., as its debt securities are listed, ultimate beneficial owner/ ultimate control is L&T Infra Finance Ltd.

You are, therefore, requested to take it on record.

Thanking you,

Yours faithfully,

For **SVOGL OIL GAS AND ENERGY LIMITED.**


(Vimal Chadha)
Company Secretary



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Newspaper Advertisement

CORRIGENDUM TO THE POSTAL BALLOT NOTICE

To give additional disclosure in respect of Item No 2 of Postal Ballot Notice dated 27th April, 2015 in the explanatory statement, the desired additional disclosure in the relevant explanatory statement and in compliance with the SEBI (ICDR) Regulations is as under : -

The disclosure in compliance with Regulation 73 of the SEBI (ICDR) Regulations are as follows : -

- (i) Object of the Issue - In order to implement the CDR package as approved by CDR-EG dated 24th January, 2014, the CDR lenders wanted to convert their outstanding credit facilities of Rs 74,74,93,171/- as on 31st March, 2015, into 4,65,43,784 equity shares of Rs 10/- each at a premium of Rs 6.06 per share pursuant to CDR Scheme.

- (ii) Pre and Post shareholding pattern of the CDR lenders before and after allotment of proposed shares is as under: -

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	GRAND TOTAL	5083046	9.88	4,65,43,784	5,16,26,830	39.84



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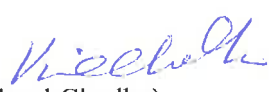


U N D E R T A K I N G

We, SVOGL Oil Gas and Energy Limited (formerly: Shiv-Vani Oil & Gas Exploration Services Ltd.) hereby give an undertaking with reference to the application of the Company for in principle approval for issuance and allotment of shares to the Lenders as per CDR Scheme approved By CDR-EG, that the Company will give corrigendum with reference to postal ballot notice dated 27th April, 2015 regarding disclosure as per SEBI (ICDR) Regulations, to give additional disclosure in the following ways: -

- (a) By way of announcement on the web site of the NSE and BSE;
- (b) By way of announcement on the web site of the Company;
- (c) By way of advertisement in the newspapers;
- (d) By way of mentioning in the notice of the Annual General Meeting to the shareholders.

For SVOGL Oil Gas and Energy Limited


(Vimal Chadha)
Company Secretary



SVOGL OIL GAS AND ENERGY LIMITED

FORMERLY: SHIV-VANI OIL & GAS EXPLORATION SERVICES LTD