

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	NCL Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kalidindi Ravi		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	1963885	5.62	5.62
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	1963885	5.62	5.62
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	16150	0.05	0.05
b) VRs acquired /sold otherwise than by shares			



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	16150	0.05	0.05
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1980035	5.67	5.67
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	1980035	5.67	5.67
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06.03.2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	34937335 Equity shares of Rs.10 each aggregating to Rs.349373350		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	34937335 Equity shares of Rs.10 each aggregating to Rs.349373350		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	34937335 Equity shares of Rs.10 each aggregating to Rs.349373350		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For NCL INDUSTRIES LTD.


Authorised Signatory
Company Secretary



Place: Hyderabad

Date: 07.03.2013

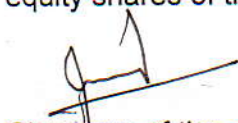
Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	NCL Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kalidindi Ravi		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	1963885	5.62	5.62
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	1963885	5.62	5.62
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	16150	0.05	0.05
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	16150	0.05	0.05

After the acquisition, holding of:			
a) Shares carrying voting rights	1980035	5.67	5.67
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	1980035	5.67	5.67
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Oper Market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	06.03.2013		
8. Equity share capital / total voting capital of the TC before the said acquisition	34937335 Equity shares of Rs.10 each aggregating to Rs.349373350		
9. Equity share capital/ total voting capital of the TC after the said acquisition	34937335 Equity shares of Rs.10 each aggregating to Rs.349373350		
10. Total diluted share/voting capital of the TC after the said acquisition	34937335 Equity shares of Rs.10 each aggregating to Rs.349373350		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer

Place: Hyderabad

Date: 06/03/2013