

Ref. No.: AUSFB/SEC/2017-18/285
Date: 29th September, 2017

To,

Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, BandraKurla Complex,
Bandra (East), Mumbai 400051,
Maharashtra.
Scrip code: - AUBANK

Department of Corporate Services,
BSE Limited,
PhirozJeejeebhoy Towers,
Dalal Street, Mumbai 400001,
Maharashtra.
Scrip Code: - 540611

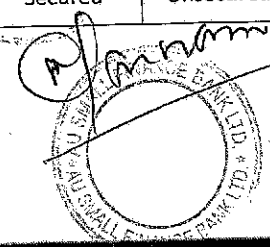
Dear Sir(s),

Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the applicable provisions of the Regulations, board of directors vide circular resolution dated 28th September, 2017 approved the change in the nature of non-convertible debentures secured to unsecured with the consent of debenture trustee and respective debenture holder as detailed below:

Name of debenture holder	ISIN	NO. OF NCD	Nature of instrument (Previous)	Nature of instrument (revised)
FRANKLIN INDIA SHORT TERM INCOME PLAN FRANKLIN INDIA LOW DURATION FUND FRANKLIN INDIA ULTRA SHORT BOND FUND	INE949L07329	2000	Secured	Unsecured
FRANKLIN INDIA LOW DURATION FUND FRANKLIN INDIA ULTRA SHORT BOND FUND	INE949L07337	3000	Secured	Unsecured
ICICI PRUDENTIAL REGULAR INCOME FUND ICICI PRUDENTIAL REGULAR SAVINGS FUND	INE949L07527	1500	Secured	Unsecured
ICICI PRUDENTIAL REGULAR INCOME FUND ICICI PRUDENTIAL FIXED MATURITY PLAN SERIES 79 1218 DAYS PLAN A ICICI PRUDENTIAL FIXED MATURITY PLAN SERIES 79 1140 DAYS PLAN D ICICI PRUDENTIAL FIXED MATURITY PLAN SERIES 79 1104 DAYS PLAN O ICICI PRUDENTIAL FIXED MATURITY PLAN SERIES 80 1100 DAYS PLAN A ICICI PRUDENTIAL FIXED MATURITY PLAN SERIES 80- 1248 DAYS PLAN D ICICI PRUDENTIAL REGULAR SAVINGS FUND	INE949L07279	1250	Secured	Unsecured
ICICI PRUDENTIAL REGULAR INCOME FUND ICICI PRUDENTIAL REGULAR SAVINGS FUND	INE949L07386	250	Secured	Unsecured
ICICI PRUDENTIAL FIXED MATURITY PLAN SERIES 73 1140 DAYS PLAN E	INE949L07519	500	Secured	Unsecured

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, **Fax:** +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as Au Financiers (India) Limited



ICICI PRUDENTIAL FIXED MATURITY PLAN-SERIES 80-1170 DAYS PLAN I				
ICICI PRUDENTIAL FIXED MATURITY PLAN-SERIES 80-1150 DAYS PLAN N				
ICICI PRUDENTIAL FIXED MATURITY PLAN-SERIES 80-1138 DAYS PLAN R				
ICICI PRUDENTIAL FIXED MATURITY PLAN SERIES 81-1101 DAYS PLAN C				
ICICI PRUDENTIAL FIXED MATURITY PLAN SERIES 81-1101 DAYS PLAN E				
ICICI PRUDENTIAL FIXED MATURITY PLAN SERIES 81-1116 DAYS PLAN I				
ICICI PRUDENTIAL FIXED MATURITY PLAN-SERIES 81-1100 DAYS PLAN O				
Grand Total	-	8500		

Above mentioned ISIN is listed in BSE only.

This is for your information and appropriate dissemination.

Thanking You,
FOR AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary & Compliance Officer

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