**Ref. No.: AUSFB/SEC/2017-18/318**
**Date: 6th November, 2017**

To,

Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, BandraKurla Complex,
Bandra (East), Mumbai 400051,
Maharashtra.
Scrip code: - AUBANK

Department of Corporate Services,
BSE Limited,
PhirozJeejeebhoy Towers,
Dalal Street, Mumbai 400001,
Maharashtra.
Scrip Code: - 540611

Dear Sir(s),

**Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to the applicable provisions of the Regulations, Board of directors vide circular resolution dated 03rd November, 2017 approved the change in the nature of non-convertible debentures secured to unsecured with the consent of debenture trustee and respective debenture holder as detailed below:

| Name of Fund | ISIN | NO. OF NCD | Nature of instrument (Previous ) | Nature of instrument (revised ) |
|---|---|---|---|---|
| HDFC STANDARD LIFE INSURANCE COMPANY LIMITED | INE949L07279 | 250 | Secured | Unsecured |
| ICICI PRUDENTIAL FIXED MATURITY PLAN SERIES 79 1104 DAYS PLAN O | INE949L07279 | 48 | Secured | Unsecured |
| ICICI PRUDENTIAL FIXED MATURITY PLAN SERIES 79 1140 DAYS PLAN D | INE949L07279 | 70 | Secured | Unsecured |
| ICICI PRUDENTIAL FIXED MATURITY PLAN SERIES 79 1218 DAYS PLAN A | INE949L07279 | 300 | Secured | Unsecured |

**Registered Office**
**AU SMALL FINANCE BANK LIMITED**
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
**Phone:** +91 141 4110060/61, **Fax:** +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as **Au Financiers (India) Limited**

info@aubank.in | www.aubank.in

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|---|---|---|---|---|
| ICICI PRUDENTIAL FIXED MATURITY PLAN SERIES 80 1100 DAYS PLAN A | INE949L07279 | 27 | Secured | Unsecured |
| ICICI PRUDENTIAL FIXED MATURITY PLAN SERIES 80-1248 DAYS PLAN D | INE949L07279 | 35 | Secured | Unsecured |
| ICICI PRUDENTIAL REGULAR INCOME FUND | INE949L07279 | 250 | Secured | Unsecured |
| ICICI PRUDENTIAL REGULAR SAVINGS FUND | INE949L07279 | 520 | Secured | Unsecured |
| HDFC TRUSTEE CO LTD A/C HDFC FMP 1175D JANUARY 2014 (1) | INE949L07410 | 5 | Secured | Unsecured |
| HDFC TRUSTEE CO LTD A/C HDFC FMP 1127D MAY 2016 (1) | INE949L07410 | 95 | Secured | Unsecured |
| HDFC TRUSTEE CO LTD A/C HDFC FMP 1161D FEBRUARY 2016 (1) | INE949L07410 | 65 | Secured | Unsecured |
| HDFC TRUSTEE CO LTD A/C HDFC FMP 1153D APRIL 2016 (1) | INE949L07410 | 44 | Secured | Unsecured |
| HDFC TRUSTEE CO LTD A/C HDFC FMP 1140D MARCH 2016 (1) | INE949L07410 | 65 | Secured | Unsecured |
| HDFC TRUSTEE CO LTD A/C HDFC FMP 1190D MARCH 2016 (1) | INE949L07410 | 79 | Secured | Unsecured |
| HDFC TRUSTEE COMPANY LTD - HDFC CORE AND SATELLITE FUND | INE949L07410 | 40 | Secured | Unsecured |

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| HDFC TRUSTEE COMPANY LTD - HDFC REGULAR SAVINGS FUND | INE949L07410 | 7 | Secured | Unsecured |
| HDFC TRUSTEE CO LTD A/C HDFC CORPORATE DEBT OPPORTUNITIES FUND | INE949L07428 | 365 | Secured | Unsecured |
| HDFC TRUSTEE CO LTD A/C HDFC FMP 1111D SEPTEMBER 2016 (1) | INE949L07428 | 25 | Secured | Unsecured |
| HDFC TRUSTEE CO LTD A/C HDFC FMP 1161D JULY 2016 (1) | INE949L07428 | 60 | Secured | Unsecured |
| HDFC BANK LTD | INE949L07436 | 500 | Secured | Unsecured |
| HDFC STANDARD LIFE INSURANCE COMPANY LIMITED | INE949L07444 | 250 | Secured | Unsecured |
| HDFC TRUSTEE CO LTD A/C HDFC FMP 1302D SEPTEMBER 2016 (1) | INE949L07444 | 50 | Secured | Unsecured |
| HDFC TRUSTEE CO LTD A/C HDFC FMP 1309D SEPTEMBER 2016 (1) | INE949L07444 | 100 | Secured | Unsecured |
| HDFC TRUSTEE COMPANY LTD - HDFC REGULAR SAVINGS FUND | INE949L07444 | 250 | Secured | Unsecured |
| HDFC TRUSTEE CO LTD A/C HDFC CORPORATE DEBT OPPORTUNITIES FUND | INE949L07295 | 250 | Secured | Unsecured |
| HDFC TRUSTEE COMPANY LTD - HDFC SHORT TERM PLAN | INE949L07295 | 250 | Secured | Unsecured |

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|---|---|---|---|---|
| HDFC TRUSTEE CO LTD A/C HDFC CORPORATE DEBT OPPORTUNITIES FUND | INE949L07352 | 500 | Secured | Unsecured |
| **Grand Total** | | **4500** | | |

Above mentioned ISIN is listed in BSE only.
This is for your information and appropriate dissemination.

**Thanking You,**
**FOR AU SMALL FINANCE BANK LIMITED**



**MANMOHAN PARNAMI**
**COMPANY SECRETARY & COMPLIANCE OFFICER**

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