

cmllist@nse.co.in (Phone: 022-26598235)

Fax at: 022-26598237/38

NSAIL/STE/2014

Dated: 29.03.2014

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G,
Bandra - Kurla Complex, Bandra (E)
Mumbai 400 051
(Phone : 022 - 26598452 / 8235)

Sub : Disclosure under Regulation 13(4A) of SEBI (Prohibition of Insider Trading) Regulations 1992

Dear Sir,

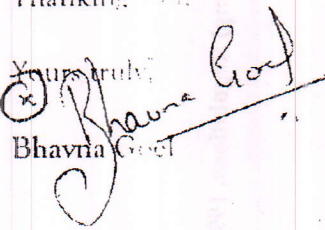
With reference to above subject please note that I have acquired 1000000 equity shares of National Steel and Agro Industries Limited from the open market and my shareholding subsequent to said acquisition is 1335800 Equity Shares (3%)

The above purchase being in excess of 25,000 shares, is attracting disclosure required under Regulation 13(4A) of SEBI (Prohibition of Insider Trading) Regulation 1992 and hence this disclosure is being made in attached prescribed Form D.

Kindly acknowledge the receipt and take the same on your records.

Thanking you,

Yours truly,


Bhavna Goel

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(4), 13(4A) and (6)]

Statement of change in shareholding or voting rights held by Director or Office
and its dependents of Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer	No. & % of shares/ voting rights held by Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice/ acquisition / sale of shares/ rights	Date of intimation to company	Mode of acquisition (market purchase/ public/rights/ preferential offer etc.)/sale	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exch ange on which the trade was execut ed	Buy quantity	Buy value	Sell quantity	Sell value
1	2	3	4	5	6	7	8	9	10	11	12
Mrs. Bhavna Goel/Shah AEPG2377E 29, Old Palasia, A.B. Road Indore(M.P.).	335800 (40.75%)	27.03.2014	29.03.2014	Market Purchase	1335800 (3.00%)	Anand Rathi Share and Stock Brokers Ltd. SEBI Regn No: INB011371557	BSE	1000000	13257509/-	-	-

Bhavna Goel

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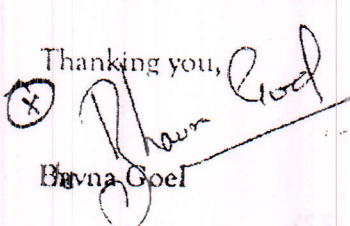
Sub: Disclosure of Acquisition of Shares under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations 2011

Dear Sir,

Please find enclosed herewith the disclosure of acquisition of shares required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by Ms. Bhavna Goel Promoter of National Steel and Agro Industries Ltd.

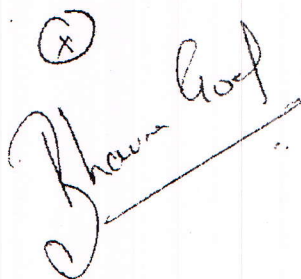
Kindly take the same on your record.

Thanking you,


Bhavna Goel

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

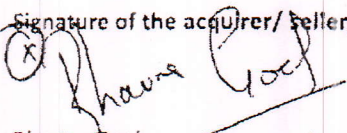
Name of the Target Company (TC)	National Steel And Agro Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ms. Bhavna Goel		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. National Stock Exchange of India Ltd.		
Details of the acquisition/ ~~disposal~~ as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights.	335800	0.75	0.75
b) Voting rights (VR) otherwise than by shares.			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Total (a+b+c)	335800	0.75	0.75
Details of acquisition/ ~~sale~~			
a) Shares carrying voting rights acquired/ ~~sale~~ .	1000000	2.25	2.25
b) VRs acquired / ~~sale~~ otherwise than by shares.			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ ~~sale~~			
d) Total (a+b+c)	1000000	2.25	2.25



After the acquisition /sale, holding of :			
a) Shares carrying voting rights	1335800	3.00	3.00
b) VRs otherwise than by shares			
c) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	1335800	3.00	3.00
Mode of acquisition / ~~sale~~ (e.g. open ☒ market/off-market/ public issue/rights/ issue /preferential allotment/inter-se transfer etc).	Open market		
Date of acquisition/ ~~sale~~ of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable.	27.03.2014		
Equity share capital/total voting capital of the TC before the said acquisition / ~~sale~~	4,45,00,000 equity shares of Rs. 10/- each fully paid up		
Equity share capital/total voting capital of the TC after the said acquisition/ ~~sale~~	4,45,00,000 equity shares of Rs. 10/- each fully paid up		
Total diluted share/voting capital of the TC after the said acquisition	4,45,00,000 equity shares of Rs. 10/- each fully paid up		

(*) Diluted share/voting capital means the total member of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ seller/ authorised signatory


Bhavna Goel

Place: Indore

Date: 29.03.2014

