

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	National Steel And Agro Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Divine Infraction and Trading Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. National Stock Exchange of India Ltd.		
Details of the acquisition/ ~~disposal~~ as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights.	679551	1.53	1.53
b) Voting rights (VR) otherwise than by shares.			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Total (a+b+c)	679551	1.53	1.53
Details of acquisition/~~sale~~			
a) Shares carrying voting rights acquired/ ~~sold~~ .	15000	0.03	0.03
b) VRs acquired / ~~sold~~ otherwise than by shares.			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ ~~sold~~			
d) Total (a+b+c)	15000	0.03	0.03

Sharma

After the acquisition /sale, holding of :			
a) Shares carrying voting rights	694551	1.56	1.56
b) VRs otherwise than by shares			
c) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	694551	1.56	1.56
Mode of acquisition / ~~sale~~ (e.g. open ☒ market/off-market/ public issue/rights/ issue /preferential allotment/inter-se transfer etc).	Open market		
Date of acquisition/ ~~sale~~ of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable.	28.06.2013		
Equity share capital/total voting capital of the TC before the said acquisition / ~~sale~~ :	4,45,00,000 equity shares of Rs. 10/- each fully paid up		
Equity share capital/total voting capital of the TC after the said acquisition/ ~~sale~~ :	4,45,00,000 equity shares of Rs. 10/- each fully paid up		
Total diluted share/voting capital of the TC after the said acquisition	4,45,00,000 equity shares of Rs. 10/- each fully paid up		

(*) Diluted share/voting capital means the total member of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ ☒ seller/ authorised signatory

For Divine Infraction & Trading Private Limited



Director

Place: Indore

Date: 29.06.2013