

June 3, 2025

**National Stock Exchange of India Limited**  
Exchange Plaza  
Plot No. C/1, G Block,  
Bandra – Kurla Complex, Bandra (East),  
Mumbai – 400051

**BSE Limited**  
Corporate Relations Department,  
1<sup>st</sup> Floor, New Trading Ring,  
P.J. Towers, Dalal Street,  
Mumbai – 400001

**Symbol: LTF**

**Security Code No.: 533519**

**Kind Attn: Head – Listing Department / Dept of Corporate Communications**

**Sub: Amendment to the Articles of Association of the Company**

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (“Listing Regulations”) read with the SEBI master circular dated November 11, 2024 and other applicable regulations, if any, and further to our letter dated June 3, 2025 providing details of the voting results of the Seventeenth Annual General Meeting (“AGM”), please note that the Members of the Company at the AGM held today, i.e., Tuesday, June 3, 2025, have inter alia approved the amendment to the Articles of Association (“AoA”) of the Company.

The brief details of the changes are as follows:

<b>Changes</b>	<b>Changes in brief</b>
Modification of articles in the AoA of the Company	<p>The Company had entered into an investment agreement dated September 21, 2015 (“Investment Agreement”) with BC Asia Growth Investments, BC Investments VI Limited (collectively referred to as “Bain Capital”) in relation to the acquisition of shares (directly or indirectly) by Bain Capital.</p> <p>In view of the aforesaid, the Company vide postal ballot notice dated September 21, 2015 had amended its existing AoA to reflect the terms of the Investment Agreement.</p> <p>Further, in accordance with the terms as stipulated in the said Investment Agreement, the Investment Agreement was terminated effective June 13, 2024 on account of sale of entire shareholding by Bain Capital.</p> <p>In light of the termination of the Investment Agreement, the provisions as per the postal ballot notice dated September 21, 2015 are no longer applicable. Therefore, the Company has modified the AoA of the Company to delete the terms inserted basis the Investment Agreement.</p>

**L&T Finance Limited**  
(formerly known as L&T Finance Holdings Limited)

**Registered Office**

Brindavan, Plot No. 177, C.S.T Road  
Kalina, Santacruz (East)  
Mumbai 400 098, Maharashtra, India  
CIN: L67120MH2008PLC181833

**T** +91 22 6212 5000  
**F** +91 22 6621 7509  
**E** [igr@ltfs.com](mailto:igr@ltfs.com)

[www.ltfs.com](http://www.ltfs.com)

The details of the amendments to the AoA were included in the Notice of the AGM dated April 25, 2025 sent to the Members.

Further, as per the requirements of the Listing Regulations, the amended AoA is also being made available on the Company's website at [www.ltfinance.com/investors](http://www.ltfinance.com/investors).

We request you to take the aforesaid on records.

Thanking you.

Yours faithfully,

For **L&T Finance Limited**  
(formerly known as L&T Finance Holdings Limited)

**Apurva Rathod**  
**Company Secretary and Compliance Officer**

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