

7th April, 2015

To,
The Manager (Department of Corporate
Services),
Bombay Stock Exchange Limited,
Phiroze Jeejee Bhoy Towers,
Dalal Street,
Mumbai - 400001

To,
The Manager - Listing
Department,
**National Stock Exchange of
India Ltd.,**
Exchange Plaza, 5th Floor,
Plot No. C-1, G-Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400051

Ref: Company Code 532991 (BSE)
Ref: MVL (NSE)

**Subject: Disclosure under Regulation 30(2) Of SEBI (Substantial Acquisition
of Shares and Takeovers) Regulations, 2011.**

Reg : MVL Limited

Dear Sir,

I being one of the promoter of the M/s MVL Limited, a Company incorporated under the provisions of Companies Act, 1956 having its registered office at 1201B, 12th Floor, Hemkunt Chamber, 89 Nehru Place, New Delhi-110019, hereby give disclosure of my holding and holding of other Co-promoters and PACs with me in the above said Company in the prescribed form as required under the provisions of Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the same on record and oblige.

Thanking you,
Yours Sincerely,

(Prem Adip Rishi)

(On my behalf and on behalf of other Promoters/PACs)

MVL Limited

Registered Office:
1201-B, Hemkunt Chamber
89 Nehru Place, New Delhi-110019
T: +91-11-41662674

Corporate Office:
MVL iPark, 6th Floor, Near Red Cross Society
Chandan Nagar, Sector-15 (II)
Gurgaon-122001 Haryana (India)
T: +91-124-4514700 F: +91-124-4143993
W: www.mvl.in

ANNEXURE - I

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	MVL LIMITED
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	NOT APPLICABLE Prem Adip Rishi Prem Adip Rishi - HUF Anuradha Rishi Anukool Rishi Arjun Rishi Rajesh Galhotra Anukool Films Pvt. Ltd. MVL Credits holdings & Leasing Ltd. Media Holdings Pvt. Ltd. Risbro Technical Equipments Pvt. Ltd. Icon Satellite Limited Media Infrastructure Limited Media Magnetic Cassettes Limited

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4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares(*)	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/ voting capital of TC(*)
As of March 31st of the year, holding of:			
a) Shares	36,65,31,425	60.96%	60.96%
b) Voting Rights (otherwise than by shares)	NA	NA	NA
c) Warrants,	NA	NA	NA
d) Convertible Securities	NA	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	NA	NA
Total	36,65,31,425	60.96%	60.96%

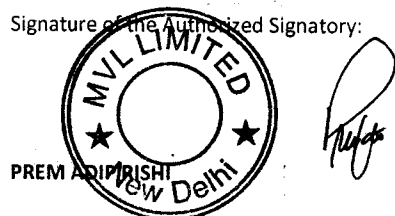
(*) As per details attached.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory:



(On behalf of himself & other members of promoters group/PACs)

Place: New Delhi

Date: 07-04-2014

(*)Details Attached

Name	As on March 31 (For the year 2015)	
	No. Of Shares	% Of Paid Up Capital
Prem Adip Rishi	1,37,87,234	2.29%
Prem Adip Rishi – HUF	2,66,290	0.05%
Anuradha Rishi	2,20,93,776	3.67%
Anukool Rishi	2,67,37,936	4.45%
Arjun Rishi	89,70,050	1.49%
Rajesh Galhotra	2,634	0.00%
Anukool Films Pvt. Ltd.	38,98,300	0.65%
MVL Credits Holdings & Leasing Ltd.	11,76,78,651	19.58%
Media Magnetic Cassettes Ltd.	10,28,40,934	17.10%
Media Holdings Pvt. Ltd.	2,40,57,666	4.00%
Risbro Technical Equipments Pvt. Ltd.	69,00,000	1.15%
Media Satellite & Telecoms Ltd.	2,25,56,664	3.75%
Media Infrastructure Limited	1,67,41,290	2.78%

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