



April 29, 2026

To,

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Scrip Code: 544055

To,

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051

Scrip Code: MUTHOOTMF

Subject: Intimation for allotment of Listed, Rated, Secured, Redeemable Non-Convertible Debentures (NCDs) on a private placement basis.

Dear Madam /Sir,

In accordance with the approval received from the Board of Directors at their meeting dated February 09, 2026, the Debenture Issue and Allotment Committee has considered and approved the issuance of Non-Convertible Debentures on April 08, 2026. Pursuant to Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Debenture Issue and Allotment Committee of Muthoot Microfin Limited in its meeting held on April 29, 2026, has allotted 7028 (Seven Thousand Twenty Eight) Listed, Rated, Secured, Redeemable Non-Convertible Debentures (NCDs), having face value of ₹ 1,00,000/- (Indian Rupees One Lakh only) each for an aggregate nominal value of ₹70,28,00,000 (Indian Rupees Seventy Crores Twenty Eight Lakhs only) on private placement basis, in dematerialised form..

The said allotment is within the limits approved by the Board of Directors at their meeting dated February 09, 2026.

The relevant detail of the allotment is given as Annexure I.

Kindly take the same on record.

Thanking You.

Yours faithfully,
For **Muthoot Microfin Limited**

Neethu Ajay
Chief Compliance Officer & Company Secretary
Membership No. A34822

MUTHOOT MICROFIN LIMITED
CIN:L65190MH1992PLC066228

ANNEXURE – I

Details of the allotment is as follows:

SI No.	Particulars	
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Listed, Rated, Secured, Redeemable Non-Convertible Debentures (NCDs)
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	7028 (Seven Thousand Twenty-Eight) Listed, Rated, Secured, Redeemable Non-Convertible Debentures (NCDs), having face value of ₹ 1,00,000/- (Indian Rupees One Lakh only) each for an aggregate nominal value of ₹70,28,00,000 (Indian Rupees Seventy Crores Twenty-Eight Lakhs only)
4	Size of the issue;	7028 (Seven Thousand Twenty-Eight) Listed, Rated, Secured, Redeemable Non-Convertible Debentures (NCDs), having face value of ₹ 1,00,000/- (Indian Rupees One Lakh only) each for an aggregate nominal value of ₹70,28,00,000 (Indian Rupees Seventy Crores Twenty-Eight Lakhs only)
5	Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes BSE Limited
6	Tenure of the instrument - date of allotment and date of maturity;	29 months April 29, 2026 (Date of Allotment) September 29, 2028 (Maturity)
7	Coupon/interest offered, schedule of payment of coupon/interest and principal;	8.50% (Eight point Five Zero percentage) per annum Schedule: Quarterly
8	Charge/security, if any, created over the assets;	The outstanding principal amount shall be secured by a first ranking and exclusive charge of 1.00x over (including but not limited to) receivables, including present and future receivables (“Company’s Receivables”) which are free from any encumbrances/charge/lien.
9	Special right/interest/privileges attached to the instrument and changes thereof;	Nil

10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Nil
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Not Applicable