

January 10, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Scrip Code: 523445

Trading Symbol: RIIL

Dear Sir(s) / Madam,

Sub: Audit Report on Reconciliation of Share Capital for the quarter ended December 31, 2024

We submit the Audit Report on Reconciliation of Share Capital, issued by Dayal and Lohia, Chartered Accountants, Mumbai, reconciling the total shares held in both the depositories viz., National Securities Depositories Limited and Central Depository Services (India) Limited and held in physical form with the total issued / paid-up capital and listed capital of the Company for the quarter ended December 31, 2024.

Thanking you,

Yours faithfully,
For **Reliance Industrial Infrastructure Limited**

Amitkumar Mundhe
Company Secretary and Compliance Officer

Encl: As above

dayal and lohia
chartered accountants

The Board of Directors
Reliance Industrial Infrastructure Limited
NKM International House, 5th Floor,
178 Backbay Reclamation,
Behind LIC Yogakshema Building,
Babubhai Chinai Road,
Mumbai - 400 020

AUDIT REPORT ON RECONCILIATION OF SHARE CAPITAL

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by Reliance Industrial Infrastructure Limited (hereinafter referred to as the "Company") and its Share Transfer Agent, KFin Technologies Limited, for issuing Certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1 For Quarter Ended	December 31, 2024				
2 ISIN :	INE046A01015				
3 Face Value :	₹ 10/- per Equity Share				
4 Name of the Company	Reliance Industrial Infrastructure Limited				
5 Registered Office Address	NKM International House, 5th Floor, 178 Backbay Reclamation, Behind LIC Yogakshema Building, Babubhai Chinai Road, Mumbai - 400 020				
6 Correspondence Address	Same as above				
7 Telephone & Fax Nos.	Telephone Number : 022 - 7967 9053				
8 Email address	investor_relations@riil.in				
9 Names of the Stock Exchanges where the company's securities are listed	1. BSE Limited 2. National Stock Exchange of India Limited, Mumbai				
10 Issued Capital	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Cap.</th></tr></thead><tbody><tr><td>1 51 00 000</td><td>100.000</td></tr></tbody></table>	Number of Shares	% of Total Issued Cap.	1 51 00 000	100.000
Number of Shares	% of Total Issued Cap.				
1 51 00 000	100.000				
11 Listed Capital (Exchange - wise) - For Exchanges listed in ' 9 ' above (as per company records)	<table border="1"><tbody><tr><td>1 51 00 000</td><td>100.000</td></tr></tbody></table>	1 51 00 000	100.000		
1 51 00 000	100.000				
12 Held in dematerialised form in CDSL	<table border="1"><tbody><tr><td>41 87 432</td><td>27.731</td></tr></tbody></table>	41 87 432	27.731		
41 87 432	27.731				
13 Held in dematerialised form in NSDL	<table border="1"><tbody><tr><td>1 07 14 590</td><td>70.958</td></tr></tbody></table>	1 07 14 590	70.958		
1 07 14 590	70.958				
14 Physical	<table border="1"><tbody><tr><td>1 97 978</td><td>01.311</td></tr></tbody></table>	1 97 978	01.311		
1 97 978	01.311				
15 Total No. of Shares (12+13+14)	<table border="1"><tbody><tr><td>1 51 00 000</td><td></td></tr></tbody></table>	1 51 00 000			
1 51 00 000					
16 Reasons for difference if any, between (10&11), (10&15), (11&15) :	NA				

