

January 10, 2025

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051

Scrip Code: 523445

Trading Symbol: RIIL

Dear Sir(s) / Madam,

Sub: Audit Report on Reconciliation of Share Capital for the quarter ended December 31, 2024

We submit the Audit Report on Reconciliation of Share Capital, issued by Dayal and Lohia, Chartered Accountants, Mumbai, reconciling the total shares held in both the depositories viz., National Securities Depositories Limited and Central Depository Services (India) Limited and held in physical form with the total issued / paid-up capital and listed capital of the Company for the quarter ended December 31, 2024.

Thanking you,

Yours faithfully, For **Reliance Industrial Infrastructure Limited**

Amitkumar Mundhe Company Secretary and Compliance Officer

Encl: As above

dayal and lohia

chartered accountants

The Board of Directors
Reliance Industrial Infrastructure Limited
NKM International House, 5th Floor,
178 Backbay Reclamation,
Behind LIC Yogakshema Building,
Babubhai Chinai Road,
Mumbai - 400 020

AUDIT REPORT ON RECONCILIATION OF SHARE CAPITAL

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by Reliance Industrial Infrastructure Limited (hereinafter referred to as the "Company") and its Share Transfer Agent, KFin Technologies Limited, for issuing Certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1	For Quarter Ended	Dec	ember 31, 2024	
2	ISIN:	I	NE046A01015	
3	Face Value :	₹ 10/	- per Equity Share	
4	Name of the Company	Reliance Ir	dustrial Infrastructure Lir	mited
5	Registered Office Address	178 Backb Behind LIC	national House, 5th Floor ay Reclamation, 3 Yogakshema Building, Chinai Road, 100 020	;
6	Correspondence Address	Same as a	bove	
7	Telephone & Fax Nos.	Telephone	Number: 022 - 7967 9	053
8	Email address	investor_re	lations@riil.in	
9	Names of the Stock Exchanges where the company's securities are listed	1. BSE Lin 2. National	nited Stock Exchange of India	a Limited, Mumbai
			Number of Shares	% of Total Issued Cap.
10	Issued Capital		1 51 00 000	100.000
11	Listed Capital (Exchange - wise) - For Exchanges listed in '9 'above (as per company records)		1 51 00 000	100.000
12	Held in dematerialised form in CDSL		41 87 432	27.731
13	Held in dematerialised form in NSDL		1 07 14 590	70.958
14	Physical		1 97 978	01,311
15	Total No. of Shares (12+13+14)	· 	1 51 00 000	
16	Reasons for difference if any, between (10&11), (10&15)), (11&15) :		NA

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied / Not Applied for	Listed on Stock Exchanges (Specify	Whether intimated to	Whether intimated	In-prin. appr. Pending for SE (Specify	
		listing	Names)	CDSL	to NSDL	Names)	
NA	NIL	NA	NA	NA	NA	NA	

^{***} Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18 Register of Members is updated (Yes / No) if not, updated upto which date

YES

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

NA NA

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

21 Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed / Rejected after 21 days	1		Rejected since Physical DRF & Share Certificates not received from DP within 30 Days.
Total	1	100	
Pending for more than 21 days (as on December 31, 2024)	NIL	NIL	N.A.
Total	0	0	

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Shri Amitkumar Mundhe

Telephone Number: 022 - 7967 9053

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

M/s. Dayal and Lohia

Chartered Accountants

703, Kohinoor Square, N.C. Kelkar Marg,

Shivaji Park, Dadar, Mumbai - 400 028.

Phone: (022) 3507 7087

E-mail: contact@dayalandlohia.in website: www.dayalandlohia.in GSTIN: 27AAAFD1548C1ZY Name & Regn. No. of the Partner: Shri Anil Lohia - 031626

24 Appointment of common agency for share registry if yes (name & address)

KFin Technologies Limited Selenium Building, Tower B Plot 31-32, Gachibowli

Financial District, Nanakramguda,

Hyderabad - 500 032

Toll Free No.: 1800 309 4001 E-mail: riilnkm@kfintech.com

Website Address : www.kfintech.com

SEBI Regn. No.: INR000000221

25 Any other detail that the auditor may like to provide. (e.g. Board for Industrial and Financial Reconstruction company, delisting from Stock Exchange, company changed its name etc.) - N.A.

FOR **DAYAL & LOHIA**CHARTERED ACCOUNTANTS
FIRM REGN NO. 102200W

ANIL

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ANIL LOHIA PARTNER M. No.: 031626

Place: Mumbai Date: 07.01.2025

UDIN: 25031626BMLBLG1091