Reliance
Industries Limited

August 20, 2015

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code: 500325

Trading Symbol: "RELIANCE EQ"

Dear Sirs,

Sub: Media Release

We enclose a copy of Media Release being issued by the Company titled "**PRICING OF US$ 225 MILLION 2.512% NOTES DUE 2026 GUARANTEED BY THE EXPORT-IMPORT BANK OF THE UNITED STATES**" for your perusal and information.

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**

A. Anjeneyan
Senior Vice President
Corporate Secretarial

Encl.: As above

Copy to:
The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Media Release

Reliance Industries Limited

20th August 2015

Pricing of US$ 225 million 2.512% Notes due 2026 guaranteed by the Export-Import Bank of the United States

Reliance Industries Limited ("RIL" or the "Company") on August 18, 2015 priced an offering of US$ 225 million 2.512% Notes due 2026 (the "Notes") guaranteed by the Export-Import Bank of the United States (Ex-Im Bank).

Transaction Highlights

1. First ever Ex-Im Bank guaranteed Note issuance globally by a private sector energy company
2. Longest tenor Ex-Im Bank guaranteed Note issuance globally by a non-aviation private sector company
3. First Ex-Im Bank guaranteed Note issuance out of India

The Notes are being issued at par and will bear a fixed interest rate of 2.512% per annum, with interest payable semi-annually in arrears and shall rank pari passu with all other unsecured and unsubordinated obligations of the Company. The principal amount of the Notes will be payable in consecutive semi-annual installments commencing on July 15, 2016 up to the maturity on January 15, 2026.

The proceeds of these fixed rate Notes will be utilized by the Company to replace a portion of the Ex-Im Bank guaranteed floating rate loan which was availed to finance capital expenditure at the Company's Jamnagar site in India.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy the Notes and the related guarantee, nor shall there be any sale of the Notes and the related guarantee in any jurisdiction in which such offer, solicitation or sale is unlawful. Any offer of the Notes and related guarantee will be made only by means of an offering circular.

Reliance Industries Limited MUMBAI

Registered Office:
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Mumbai 400 021, India
CIN: L17110MH1973PLC019786

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The Notes and the related guarantee have not been, and will not be, registered under the Securities Act or the securities laws of any other jurisdiction and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements under the Securities Act.

About Reliance Industries Limited (RIL)

Reliance Industries Limited (RIL) is India's largest private sector company, with a consolidated turnover of INR 3,88,494 crore (US$ 62.2 billion), cash profit of INR 36,291 crore (US$ 5.8 billion) and net profit of INR 23,566 crore (US$ 3.8 billion) for the year ended March 31, 2015.

RIL is the first private sector company from India to feature in Fortune's Global 500 list of 'World's Largest Corporations' and continues to be featured for the 11th consecutive year, currently ranking 114th in terms of revenues and 155th in terms of profits. RIL ranks 194th in the Financial Times' FT Global 500 2014 list of the world's largest companies. As per Newsweek's Green Rankings 2014, RIL is India's greenest and most environment-friendly company, ranking 185th among the world's largest 500 companies.

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