

'ANNEXURE - 2'

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	THE MOTOR & GENERAL FINANCE LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RAJIV GUPTA / ARTI GUPTA		
3. Whether the acquirer belongs to Promoter /Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE,MUMBAI (NSE) BOMBAY STOCK EXCHANGE,MUMBAI (BSE)		
5. Details of the acquisition / disposal/holding of shares voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC(**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	1664316	8.595%	8.595%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/other)	0	0.000%	0.000%
c) Voting rights (VR) otherwise than by shares	0	0.000%	0.000%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.000%	0.000%
e) Total (a+b+c)	1664316	8.595%	8.595%
Details of acquisition / sale			
f) Shares carrying voting rights acquired/sold	244	0.001%	0.001%
g) VRs acquired /sold otherwise than by shares	0	0.000%	0.000%
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.000%	0.000%
i) Shares encumbered / invoked / released by the acquirer	0	0	0
j) Total (a+b+c)	244	0.001%	0.001%
After the acquisition / sale, holding of :			
e) Shares carrying voting rights	1664560	8.596%	8.596%
f) Shares encumbered with the acquirer	0	0.000%	0.000%
g) VRs otherwise than by shares	0	0.000%	0.000%
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0	0.000%	0.000%
i) Total (a+b+c)	1664560	8.596%	8.596%
6. Mode of acquisition / sale (e.g.) open market / off-market / public issue / rights issue / preferential allotment /inter-se transfer etc).	OPEN - MARKET		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27.11.2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	19363595		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	19363595		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	NOT APPLICABLE		

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: NEW DELHI

Date: 28.11.2013