

Motilal Oswal

Flat # 10, 2nd Floor
Mount Unique,
Peddar Road,
Mumbai 400026

April 5, 2018

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001
Security code: 532892

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
Symbol: MOTILALOFS

Sub: Annual Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to Regulation 30(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Motilal Oswal, Promoter cum Chairman & Managing Director of Motilal Oswal Financial Services Limited ("Target Company"), hereby submit to Exchange in the prescribed format the details of shares held by me, as the Promoter in the Target Company.

Kindly acknowledge receipt and take the same on record.

Thanking you,

Yours faithfully,



 **Motilal Oswal**
Promoter, Chairman and Managing Director
(DIN: 00024503)

Encl: As above

CC:

To,
Company Secretary & Compliance Officer
Motilal Oswal Financial Services Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai-400025

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

PART-A- Details of Shareholding

- 1 Name of the Target Company (TC) Motilal Oswal Financial Services Limited
 2 Name(s) of the Stock Exchange(s) 1) BSE Ltd
 where the shares of the TC are listed 2) National Stock Exchange of India Ltd.

- 3 Particulars of the shareholder
 a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.
 or

- b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.
Promoters
 Passionate Investment Management Pvt. Ltd
 Motilal Gopilal Oswal
 Raamdeo Ramgopal Agarawal

Persons Acting in Concert
 Raamdeo Ramgopal Agarawal-HUF
 Suneeta Raamdeo Agrawal
 Vinla Motilal Oswal
 Karoon Ramgopal Agarawal
 Vinay Agrawal
 Sukhdeo Ramgopal Agarawal
 Satish Agrawal
 Rajendra Gopilal Oswal
 Govind Deo Agarawal
 Suman Agrawal
 Vimla Devi
 Anita Agrawal
 OSAG Enterprises LLP
 Motilal Gopilal Oswal-HUF

Particulars of the holding of persons mentioned at (3) above

4 Name	Number	% w.r.t. total share/voting capital whichever applicable	% of total diluted share/voting capital of TC (*)
Promoters			
Passionate Investment Management Private Limited	77734132	53.58	53.58
Mr. Motilal Oswal	11639607	8.02	8.02
Mr. Raamdeo Ramgopal Agarawal	11255131	7.76	7.76
Persons Acting in Concert			
Raamdeo Agrawal HUF	650000	0.45	0.45
Mrs. Suneeta Raamdeo Agrawal	295400	0.20	0.20
Mrs. Vinla Motilal Oswal	125240	0.09	0.09
Dr. Karoon Ramgopal Agarawal	100000	0.07	0.07
Mr. Vinay R. Agrawal	100000	0.07	0.07
Mr. Sukhdeo Ramgopal Agarawal	80200	0.06	0.06
Mr. Satish R. Agrawal	79000	0.05	0.05
Mr. Rajendra G. Oswal	55000	0.04	0.04
Mr. Govinddeo R. Agarawal	55770	0.04	0.04
Mrs. Suman Agrawal	100000	0.07	0.07
Mrs. Vimladevi Salecha	1500	0.00	0.00
Mrs. Anita Anandmurthy Agrawal	80000	0.06	0.06
OSAG Enterprises LLP	2000	0.00	0.00
Motilal Oswal HUF	120	0.00	0.00
Total	10,23,53,100	70.55	70.55

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As on March 31, 2018, holding
of:

a) Shares	10,23,53,100 shares
b) Voting Rights (otherwise than by shares)	NIL
c) Warrants;	NIL
d) Convertible Securities	NIL
e) any other instrument that would entitle the holder to receive	NIL



Motilal Oswal
Promoter, Chairman and Managing Director
(DIN: 00024503)

Place: Mumbai
Date: April 5, 2018

Note:

- 1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under Regulation 30(1) is required

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated