

Passionate Investment Management

10th April, 2015

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai-400 001	The National Stock Exchange of India Limited Bandra Kurla Complex Bandra East Mumbai – 400 051
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Dear Sir/ Madam,

Ref: Motilal Oswal Financial Services Limited (Code: 532892/ MOTILALOFS)

Sub: Disclosure in terms of Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In accordance with the Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Company hereby makes the Annual disclosure (enclosed herewith) in the prescribed form of the Regulations in respect of promoter holding together with persons acting in concert, by the Company as on 31st March, 2015.

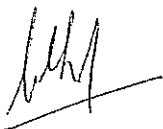
The aggregate shareholding of the promoter together with persons acting in concert as on 31st day of March, 2015 is 102,307,930 shares

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

For Passionate Investment Management Pvt. Ltd.



Raamdeo Agarawal
Director
(Din: 00024533)

Encl: As above