

MONSANTO



MONSANTO INVESTMENTS INDIA PRIVATE LIMITED  
REGD: OFFICE-  
AHURA CENTRE, B WING, 5<sup>TH</sup> FLOOR  
96, MAHAKALI CAVES ROAD, ANDHERI (EAST)  
MUMBAI- 400 093, INDIA  
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FAX +91 22 2824 4707/ 6702 3361  
(CIN- U65191MH2014PTC254886)

|                                                                                                                                                                  |                                                                                                                                                                                                                                              |                                                                                                                                                                     |
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| <b>To,</b><br><b>The Executive Director</b><br><b>Bombay Stock Exchange</b><br><b>Limited</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai - 400 001 | <b>To,</b><br><b>The Executive Director</b><br><b>National Stock Exchange of India</b><br><b>Limited</b><br>National Stock Exchange of India<br>Ltd., Exchange Plaza, C-1, Block<br>G, Bandra Kurla Complex,<br>Bandra (E), Mumbai - 400 051 | <b>To,</b><br><b>Monsanto India Limited</b><br>The Company Secretary<br>Ahura Centre, 5th Floor,<br>96, Mahakali Caves Road,<br>Andheri (East),<br>Mumbai - 400 093 |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir,

**Ref: Disclosure under Regulation 30(1) and 30(2) of the Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

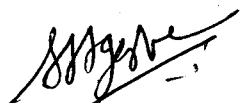
Attached herewith is the disclosure required under Regulation 30(1) and Regulation 30(2) for the acquisition of shares of Monsanto India Limited by Monsanto Investments India Private Limited pursuant to Scheme of Arrangement between Monsanto Holdings Private Limited and Monsanto Investments India Private Limited approved by the High Court of Bombay vide order dated February 6, 2015.

Request you to kindly take the same on record.

Thanking you,

Yours faithfully,

**For Monsanto Investments India Private Limited**

  
**Shailesh Agashe**  
**Director**

*Date - April 2, 2015*

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

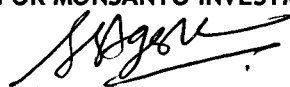
|                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                |                                                          |                                                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                               | Monsanto India Limited                                                                                                                         |                                                          |                                                   |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                        | BSE Limited; and<br>National Stock Exchange of India Ltd                                                                                       |                                                          |                                                   |
| 3. Particulars of the shareholder(s) :<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Monsanto Investments India Private Limited<br>Monsanto Company, USA<br><br>Monsanto Investments India Private Limited<br>Monsanto Company, USA |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                           | Number shares                                                                                                                                  | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 <sup>st</sup> of the year, holding of:                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                |                                                          |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                |                                                          |                                                   |
| - Monsanto Investments India Private Limited                                                                                                                                                                                                                                                                                                                                                                                     | 9,252,124                                                                                                                                      | 53.60%                                                   | 53.60%                                            |
| - Monsanto Company, USA                                                                                                                                                                                                                                                                                                                                                                                                          | 3,201,920                                                                                                                                      | 18.55%                                                   | 18.55%                                            |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                      | Nil                                                                                                                                            | Nil                                                      | Nil                                               |
| c) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                     | Nil                                                                                                                                            | Nil                                                      | Nil                                               |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                        | Nil                                                                                                                                            | Nil                                                      | Nil                                               |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                               | Nil                                                                                                                                            | Nil                                                      | Nil                                               |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                     | <b>12,454,044</b>                                                                                                                              | <b>72.15%</b>                                            | <b>72.15%</b>                                     |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Note**

- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

**FOR MONSANTO INVESTMENTS INDIA PRIVATE LIMITED**



Director

Place: Mumbai

Date: April 2, 2015

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