MOIL LIMITED
(A Government of India Enterprise)
Regd. Off.: MOIL Bhawan, 1A Katol Road,
NAGPUR – 440 013
Website: www.moil.nic.in, E-Mail ID: compliance@moil.nic.in, Ph.: 0712- 2806182, Fax: 0712-2591661, CIN: L99999 62GOI012398

CS/NSE-BSE/2015-16/26 **Date 10.04.2015**

To,
The GM (Listing),
National Stock Exchange of India Ltd,
Exchange Plaza, Plot No.C-1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400053

To,
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Dear Sir,

Sub : Disclosure received under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Share and Takeovers) Regulations, 2011

Stock Code: NSE: MOIL
BSE: 533286
ISIN: INE490G01020

MOIL has received disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Share and Takeovers) Regulations, 2011 from Govt. of Madhya Pradesh. We are forwarding the said disclosure for the information and record of the Exchange.

Thanking You.

Yours faithfully,

(Neeraj D. Pandey)
Company Secretary

मध्यप्रदेश शासन
खनिज साधन विभाग
मंत्रालय

क्रमाँक 1934/652/2015/12/2 भोपाल, दिनाँक -10-4-15

प्रति,

कंपनी सेक्रेटरी
मॉयल लिमिटेड,
मॉयल भवन, 1–ए, काटोल रोड,
नागपुर – 440013 महाराष्ट्र।

विषय :– Disclosure under SEBI (Substantial Acquistion of Shares and Take overs) Regulation, 2011.

संदर्भ :– आपका पत्र क्रमाँक सी.एस./एम.पी./2014–15/691 दिनाँक 13.03. 2015

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उपरोक्त संदर्भित पत्र का कृपया अवलोकन करने का कष्ट करें। वांछित Discloser संलग्न कर तीन प्रतियों में आवश्यक कार्यवाही हेतु प्रेषित है।

संलग्न – उपरोक्तानुसार।

(एस.के. शिवानी)
अवर सचिव
म.प्र. शासन, खनिज साधन विभाग

Annexure II

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	**MOIL LIMITED**		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange and Bombay Stock Exchange		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	N.A. Governor of Madhya Pradesh		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share /voting capital of TC (*)
As on March 31st, 2015 of the year, holding of:			
a) Shares	6406920	3.81	Not applicable
b) Voting Rights(otherwise than by shares)	Not Applicable	Not Applicable	Not Applicable
c) Warrants	Not Applicable	Not Applicable	Not Applicable
d) Convertible Securities	Not Applicable	Not Applicable	Not Applicable
e) Any other instrument that would entitle the holder to receive shares in the TC.	Not Applicable	Not Applicable	Not Applicable
Total	6406920	3.81	NIL

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. MOIL is not having any warrants, convertible securities or other instrument that would entitle the holder to receive shares in MOIL.

Signature of the Authorized Signatory:

Place: Bhopal
Date:

(Shekhar Shukla)
I.A.S.
Secretary
Govt. of Madhya Pradesh
Mineral Resources Department