ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Gujarat Ambuja Exports Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Mohit V. Gupta Person Acting in Concert -Vijay Kumar Gupta -Sulochana Gupta - Manish V. Gupta - Shilpa Gupta		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. and Bombay Stock Exchange Ltd.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	99304991	71.777	71.777
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	99304991	71.777	71.777
Details of acquisition			
a) Shares carrying voting rights acquired	10350	0.007	0.007
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
Total (a+b+c+/-d)	10350	0.007	0.007

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	99315341	71.784	71.784
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)Shares pledged with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c+d)	99315341	71.784	71.784
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Market Purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	05.12.2013		
Equity share capital / total voting capital of the TC before the said acquisition	₹ 276703750/- consisting of 138351875 equity shares of Rs. ₹ 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	₹ 276703750/- consisting of 138351875 equity shares of Rs. ₹ 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	₹ 276703750/- consisting of 138351875 equity shares of Rs. ₹ 2/- each		

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Gujarat Ambuja Exports Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Mohit V. Gupta Person Acting in Concert -Vijay Kumar Gupta -Sulochana Gupta - Manish V. Gupta - Shilpa Gupta		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. and Bombay Stock Exchange Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t.total sharc/voting capital wherever applicable(*)	% w.r.t. total diluted share/votin g capital of the TC
Before the acquisition under consideration, holding of Mr. Mohit V. Gupta:			
a) Shares carrying voting rights	22407214	16.196	16.196
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)	22407214	16.196	16.196
Details of acquisition/sale by Mr. Mohit V. Gupta:			
a) Shares carrying voting rights acquired/sold	10350	0.007	0.007
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
Total (a+b+c+/-d)	10350	0.007	0.007

After the acquisition/sale, holding of Mr. Mohit V. Gupta: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	22417564 Nil Nil Nil	16.203 Nil Nil Nil	16.203 Nil Nil Nil
Total (a+b+c+d)	22417564	16.203	16.203
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Market Purchase		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05.12.2013		
Equity share capital / total voting capital of the TC before the said acquisition / sale	₹ 276703750/- consisting of 138351875 equity shares of Rs. ₹ 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	₹ 276703750/- consisting of 138351875 equity shares of Rs. ₹ 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	₹ 276703750/- consisting of 138351875 equity shares of Rs. ₹ 2/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mohit V. Gupta
Signature of the acquirer / Authorised Signatory

Place: Ahmedabad
Date: 06.12.2013