

Krishan Kumar Modi

A-1, Maharani Bagh,
New Delhi - 110065

6th April, 2015

To,

1. **The Secretary**
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001
Scrip Code: 500890
2. **The Secretary**
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051
Scrip Symbol: MODIRUBBER
3. **The Company Secretary**
Modi Rubber Limited
Registered office: Modinagar

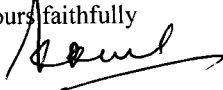
Sub. : **Disclosure of Shareholding in respect of Modi Rubber Limited pursuant to the Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Sir,

Pursuant to the requirements of Regulation 30(1) & 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached a statement disclosing the particulars of shareholding held by the Mr.K.K.Modi and his associates, being the persons forming part of the Promoter group in Modi Rubber Limited as on 31st March, 2015.

Thanking you,

Yours faithfully


K.K.Modi

Encl: As above.

Format for Disclosures under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

1. Name of the Target Company (TC)	MODI RUBBER LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed.	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	As per Annexure A attached		
4. Particulars of the shareholding of person(s) mentioned at (3) above.	No.of Shares	% w.r.t. total share/voting Capital wherever applicable	% of total diluted share/ voting capital of TC(*)
As of March 31 st of the year, holding of: a) Shares b) Voting Rights(otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	As per Annexure A attached		
Total			

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B

Name of the Target Company: Modi Rubber Limited

Particulars of the shareholder(s)		Particulars of the shareholding of person(s) as of March 31st, 2015 in Modi Rubber Limited												Any other instrument that would entitle the holder to receive shares in the TC		
Name(s) of promoter(s), member of the promoter group and PAC with him		Shares			Voting Rights (otherwise than by shares)			Warrants			Convertible Securities					
S.No.	Name & Address of Shareholder(s)	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	MODI Group															
	K.K.Modi	283	0.86%	0.86%	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
	Indofil Industries Limited	214211	0.50%	0.50%	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
	Rajputana Fertilizer Ltd.	126007														
	K.K.Modi Investment & Fin. Services Pvt.Ltd.	7198	0.03%		Nil	NA	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
	Good Investment India Limited	1100	0.00%	0.00%	Nil	N.A	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
	Total	348799	1.390%	1.390%	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.

K.K.Modi

