

COEUS GLOBAL OPPORTUNITIES FUND

Date: 18 January 2023

National Stock Exchange of India Limited (NSE)
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai-400 051

By Email: takeover@nse.co.in

Sub: Intimation/Disclosures under SEBI (SAST) Regulations, 2011 – Mitcon Consultancy & Engineering Services Limited.

Dear Sir,

Please find enclosed a declaration in the prescribed format for the acquisition of Equity of Mitcon Consultancy & Engineering Services Limited in due compliance with regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We kindly request to update your records accordingly.

Your Faithfully,
For and on the behalf of COEUS Global Opportunities Fund


Vidyotsma LOTUN
Director



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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	MITCON CONSULTANCY & ENGINEERING SERVICES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	COEUS GLOBAL OPPORTUNITIES FUND		
Whether the acquirer belongs to Promoter/Promoter group	NON-PROMOTER		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd (NSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	664,000	4.9473	4.9473
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	664,000	4.9473	4.9473
Details of acquisition			
a) Shares carrying voting rights acquired	339,853	2.5321	2.5321
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	0	0	0

Company No.: 151310 C1/GBL

Suite 305, 3rd Floor NG Tower, Ebene Cybercity, Mauritius
Tel: +230 466 0381 Fax: +230 466 3264 Email: CGOFgroup@fidelis.mu



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category) acquired	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	339,853	2.5321	2.5321
e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,003,853	7.4794	7.4794
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+d)	1,003,853	7.4794	7.4794
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	OPEN MARKET (IN NSE)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N/A		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	18 JANUARY 2023		
Equity share capital / total voting capital of the TC before the said acquisition	13,421,526		
Equity share capital/ total voting capital of the TC after the said acquisition	13,421,526		
Total diluted share/voting capital of the TC after the said acquisition	13,421,526		

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Part-B***

Name of the Target Company: **Mitcon Consultancy & Engineering Services Limited**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
COEUS GLOBAL OPPORTUNITIES FUND	NON PROMOTER	AAHCC4837H

For and on behalf of **COEUS GLOBAL OPPORTUNITIES FUND**


Vidyotma LOTUN
Director



Place: **Mauritius**

Date: **18 January 2023**

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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