

Date: 05/04/2016

The General Manager,
Department of Corporate Services,
BSE Limited
(Designated Stock Exchange)
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400 001

The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Mumbai – 400 051

Ref: *Scrip Code: 533259, Symbol: MICROSEC*

Sub: *Filing of information under Regulation 30(2) of SEBI (SAST) Regulations, 2011 as on 31st March, 2016*

Dear Sir/ Madam,

Enclosed please find herewith the aggregate shareholding in Microsec Financial Services Limited (the target Company) as per Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as on 31st March, 2016 for your records and reference.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,



Ravi Kant Sharma

Cc: Microsec Financial Services Limited

Encl: Disclosure under Regulation 30(1) and 30(2) of the SEBI (SAST) Regulation, 2011.

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part - A - Details of Shareholding

1	Name of the Target Company (TC)	Microsec Financial Services Limited		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited and National Stock Exchange of India Ltd		
3	Particulars of the shareholder(s) :			
	a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	-----		
	or			
	b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Promoter: Banwari Lal Mittal and Ravi Kant Sharma Promoter Group : Abha Mittal, Bharati Sharma, Luv Kush Projects Limited, Topview Enclaves LLP, Ravi Kant Sharma Jointly with Luv Kush Projects Limited as Trustees of Microsec Vision Trust One and Longrange Management Services Private Limited		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As of March 31st of the year, holding of:			
	a) Shares (Refer Annex-1)	2,27,99,537	71.67	71.67
	b) Voting Rights (otherwise than by shares)	-	-	-
	c) Warrants	-	-	-
	d) Convertible Securities	-	-	-
	e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
	Total	2,27,99,537	71.67	71.67

RK Sharma

Signature of the Authorized Signatory

Place: Kolkata

Date: 05/04/2016

Note :

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part - B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annex -1

Name of Promoter(s) and Promoter group	No. of Shares	% w.r.t. total share
<u>Promoter:</u>		
Banwari Lal Mittal	1,08,16,000	34.00
Ravi Kant Sharma	9,23,893	2.90
<u>Promoter Group:</u>		
Abha Mittal	15,700	0.05
Bharati Sharma	3,23,200	1.02
Luv Kush Projects Limited	12,45,675	3.92
Longrange Management Services Private Limited	8,00,000	2.51
Topview Enclaves LLP	74,34,069	23.37
Ravi Kant Sharma Jointly with Luv Kush Projects Limited as Trustees of Microsec Vision Trust One	12,41,000	3.90
Total	2,27,99,537	71.67

R K Sharma