

MIC Electronics Limited

A-4/II, Electronic Complex, Kushaiguda, Hyderabad - 500062, India

Ph: +91 40 27122222 Fax: +91 40 27133333

www.mic.in

www.micelectronics.com

ISO 9001:2008 ISO 14001:2004 Certified Company



Wednesday, April 05, 2017

To
The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051.

Dear Sir/Madam,

Sub : Disclosures under Regulation 29(1), 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to above, please find herewith the enclosed disclosure submitted by :

1. Malaxmi Infra Ventures (India) Private Limited under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
2. Promoters under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours truly,

For MIC Electronics Limited


(M S Murali Krishnan)
Company Secretary



Encl: As Above

भारतीय प्रतिभूति और विनिमय बोर्ड **Securities and Exchange Board of India**

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	MIC ELECTRONICS LIMITED (CIN: L31909TG1988PLC008652)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MALAXMI INFRA VENTURES (INDIA) PRIVATE LIMITED (CIN: U45200TG2007PTC052469)		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited(NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	1,40,89,347	6.40%	5.56%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC.(specify	-	-	-

For MIC Electronics Limited

M.S. Murali Krishna
M.S. Murali Krishna
 Company Secretary

For MALAXMI INFRA VENTURES (INDIA) PVT. LTD.

H. Satish

Authorised Signatory



भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

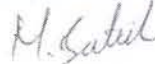
holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	1,40,89,347	6.40%	5.56%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,40,89,347	6.40%	5.56%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	1,40,89,347	6.40%	5.56%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Letter of allotment dated April 03, 2017		
Equity share capital / total voting capital of the TC before the said acquisition	17,69,60,345 Equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition	22,02,54,319 Equity Shares		
Total diluted share/voting capital of the TC after the said acquisition	25,32,54,319 Equity Shares		

Note: M/s. MIC Electronics Limited allotted 4,32,93,974 Equity Shares on March 31, 2017 on preferential basis.

For MIC Electronics Limited


M.S. Murali Krishnan
Company Secretary

For MALAXMI INFRA VENTURES (INDIA) PVT. LTD.



Authorised Signatory

ANNEXURE - 1				
Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)				
Part-A- Details of Shareholding				
1	Name of the Target Company (TC)	MIC Electronics Limited		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited		
3	Particulars of the shareholder(s) :			
	A) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	NA		
	B) Name(s) of promoter(s), member of the promoter group and PAC with him.	VENKATARAMANA RAO MAGANTI USHA RANI MAGANTI CHAITHANYA PAVAN MAGANTI CHAITANYA DEEPTHI MAGANTI CHAITANYA KEERTHI MAGANTI SREENIVASA RAO MAGANTI RAMA CHANDRARAO MAGANTI DHANA KOTESWARAMMA MAGANTI		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable (*)	% of total diluted share/voting capital of TC (**)
	As of March 31st of the 2017 holding of:			
	a) Shares			
	VENKATARAMANA RAO MAGANTI	4644902	2.11	1.83
	USHA RANI MAGANTI	9205010	4.18	3.63
	CHAITHANYA PAVAN MAGANTI	8295070	3.77	3.28
	CHAITANYA DEEPTHI MAGANTI	5575000	2.53	2.20
	CHAITANYA KEERTHI MAGANTI	7075000	3.21	2.79
	SREENIVASA RAO MAGANTI	239825	0.11	0.09
	RAMA CHANDRARAO MAGANTI	165540	0.08	0.07
	DHANA KOTESWARAMMA MAGANTI	37000	0.02	0.01
	Total	35237347	16.00	13.91
	b) Voting Rights (otherwise than by shares)	--	--	--
	c) Warrants	--	--	--
	d) Convertible Securities	--	--	--
	e) Any other instrument that would entitle theholder to receive shares in the TC.	--	--	--
	Total	35237347	16.00	13.91

Total issued Capital Capital of the Company

220254319

Total Listed Capital of the Company is

176960345

Pending for Listing (issued on 31.03.2017)

43293974

VENKATARA
MANA RAO
MAGANTI

Digitally signed by
VENKATARAMANA RAO MAGANTI
DN: cn=VENKATARAMANA RAO
MAGANTI, c=IN, o=Telangana
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serialNumber=1027690562048525
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Date: 2017.04.04 15:02:26 +05'30

For MIC Electronics Limited

M.S. Murali Krishnan
M.S. Murali Krishnan
Company Secretary