MEGHMANI
ORGANICS LIMITED

CORPORATE OFFICE : "MEGHMANI HOUSE", SHREE NIVAS SOCIETY, PALDI, AHMEDABAD-380 007. (INDIA)
PHONE : 91-79-26640668 / 69 FAX : 91-79-26640670 E-mail : exports@meghmani.com
Site : www.meghmani.com

12/10/2010

1. The Asst. Vice President
   National Stock Exchange of India Limited
   "Exchange Plaza", Bandra-Kurla Complex,
   Bandra (East)
   Mumbai 400 051

2. Mr. Mokashi / Mr. Naresh Pandya,
   Bombay Stock Exchange Limited
   Floor- 25, P J Tower,
   Dalal Street,
   Mumbai 400 001

Singapore Exchange Securities Trading Limited
Shenton Way,
SGX Tower 1,
Singapore

Dear Sir/s

Sub:- Meghmani raised Rs. 100 Crores by way of Non Convertible Debentures

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We hereby inform that Meghmani Organics Limited has raised Rs. 100 Crores by way of Non Convertible Debenture Issue. The issue proceeds will be used for Augmenting Medium to Long Term Resources of the Company including regular capital expenditure.

The detailed press release in this regard is enclosed herewith for information of the members.

We request you to take the same on record.

Thanking you.

Yours faithfully,
For Meghmani Organics Limited

K D Mehta
Company Secretary

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MEGHMANI ORGANICS RAISED RS. 100 CRORES BY WAY OF NON CONVERTIBLE DEBENTURE ISSUE

Meghmani Organics Limited (MOL) has successfully raised Rs. 100 Crores through private placement of Secured Redeemable Non-Convertible Debentures ('NCDs') of Rs.10,00,000/- each in form of Separately Transferable Redeemable Principal Parts (STRPPs) of the Face Value of Rs.1,00,000/- each at par.

Ms. Deval Soparkar, Head Corporate – Communication informed that the issue proceeds will be used for Augmenting Medium to Long Term Resources of the Company including regular capital expenditure. She further informed that the tenure of the NCDs is 5 years and they will be listed on Wholesale Debt Market (WDM) Segment of BSE.

About Meghmani Organics Limited

Established in Gujarat (India) in 1986, Meghmani is a manufacturer of pigments and pesticides. The Company specializes in the manufacture of green and blue pigment products that span multiple applications such as printing inks, plastics, paints, textiles, leather and rubber. Its pigment customers comprise mainly MNCs who are leading players in their respective industries.

Meghmani also produces a broad spectrum of commonly used pesticides for crop and non-crop applications such as public health, insect control in wood preservation and food grain storage. The Company counts amongst its customers leading pesticide manufacturers from North America, Europe, Latin America and Asia.

Over the years, Meghmani has rapidly expanded its geographical coverage from India to overseas markets in Europe, the US, Latin America and Asia Pacific. For the last financial year ended 31 March 2010 export sales accounted for more than 63% of the Company's total revenue while the domestic market in India accounted for 37%.

For the year ended March 31, 2010 ("FY2010"), Asia (excluding India) contributed to 13% of the Company's export revenue while the North America and South America contributed 18% and 12% respectively. The remaining contributions came from Meghmani's other markets in Europe (14%), Africa (4%), and Australia (2%).

Meghmani Organics Limited
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Deval Soparkar – deval@meghmani.com

12.10.2010

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MEGHMANI ORGANICS LIMITED AHMEDABAD