



Sakthi Sugars Limited

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SL\SE\2042\2015

15th July 2015

BSE Limited
Floor - 25,
P.J.Towers
Dalal Street, Fort
MUMBAI - 400 001

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No.C/1,
G-Block, Bandra Kurla Complex,
Bandra (East)
MUMBAI - 400 051

Dear Sirs,

Sub: Scheme of Arrangement with holders of FCCB (Series B)
Ref: Our letters No.(i) SL/SE/1607/2015 DATED 22nd June 2015, and
(ii) SL/SE/1656/2015 dated 24th June 2015.

We refer to our letters mentioned above forwarding 3 copies of Notices of-

- (a) Meeting of Equity Shareholders (through Postal Ballot/E-voting) on Wednesday, 22nd July 2015; and
- (b) Meeting of holders of FCCB on Thursday, 23rd July 2015

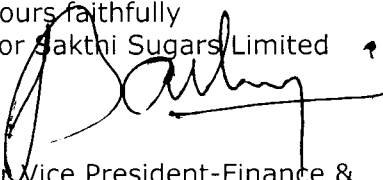
convened as per the directions of the Hon'ble High Court of Judicature at Madras.

We wish to inform that by Order dated 8th July 2015 in C.A.No. 611-619 of 2015 in C.P.No.102 of 2014, the Hon'ble High Court has at the instance of the Bondholders postponed the aforesaid meetings to Monday, 5th October 2015 and Tuesday, 6th October 2015 respectively to facilitate discussion with the Bondholders to propose a modified scheme acceptable to the Bondholders. Accordingly the aforesaid meetings of the equity shareholders (through Postal Ballot/E-voting) and of the holders of FCCB are postponed to Monday, 5th October 2015 and Tuesday 6th October 2015 respectively .

This information is given pursuant to the requirement of the Listing Agreement.

Thanking you,

Yours faithfully
For Sakthi Sugars Limited


S, Vice President-Finance &
Company Secretary