

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	McNally Bharat Engineering Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Smt. Rekha Jhunjhunwala PAC - Rakesh Jhunjhunwala		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange and Bombay Stock Exchange.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	a) shares	a) shares	N.A.
b) Voting rights (VR) otherwise than by equity shares	9,98,349	3.2108%	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T.C (specify holding in each category)			
d) Total (a+b+c)	9,98,349	3.2108%	
Details of acquisition			
a) Shares carrying voting rights acquired	a) Preferential shares allotted	a) Preferential shares allotted	N.A.
b) VRs acquired otherwise than by equity shares	25,00,000	8.0402%	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Total (a+b+c)	25,00,000	8.0402%	
After the acquisition, holding of:			N.A.
a) Shares carrying voting rights	a) shares	a) shares	
b) VRs otherwise than by equity shares	34,98,349	9.8285%	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	34,98,349	9.8285%	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter se transfer etc).	Preferential Allotment		

Rekha Jhunjhunwala