

Rekha Jhunjhunwala

151, Nariman Bhavan, Nariman Point, Mumbai - 400 021. Email: 91-22-66590100 Fax: 91-22-66590110

Date: 5th March 2015

To,
The Company Secretary
McNally Bharat Engineering Company Limited,
Ecospace Campus 2 B,
11 F/12 (Old Plot No. AAIL/Blk 3),
New Town, Rajarhat,
Kolkata, West Bengal 700 156.

Dear Sir,

Sub: Intimation for more than 5% share holding

This to inform you that upto 3rd March 2015, I was holding 9,98,349 equity shares (i.e. 3.21082%) of McNally Bharat Engineering Company Limited (Pre preferential offer issued and paid up capital of McNally Bharat Engineering Company Limited was 3,10,93,818 equity shares).

I have been allotted 25,00,000 equity shares as preferential offer shares of McNally Bharat Engineering Company Limited as per the letter of intimation received by me on 4th March 2015.

This takes my total shareholding to 34,98,349 equity shares of McNally Bharat Engineering Company Limited which is 9.8285% of the total issued and paid up capital of McNally Bharat Engineering Company Limited of 3,55,93,818 equity shares.

Now, I submit the following information in necessary format which is required under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Take overs) Regulations.

Please treat this as notice as required under the above regulation.

Rekha Jhunjhunwala
REKHA JHUNJHUNWALA

Place: Mumbai

Encl: Statement of Disclosure under Regulation 29(1)

C.C. To:

a) The Secretary,
The National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No. C/I, O Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051.

b) The Secretary,
Bombay Stock Exchange,
Pillars Jagdishay Tower,
Dalal Street, Mumbai 400 001.