

MKN INVESTMENT PRIVATE LIMITED

April 2, 2016

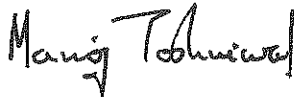
The Secretary
Bombay Stock Exchange Limited
P.J. Towers, 25th Floor
Dalal Street, Fort
MUMBAI - 400 001
Scrip Code: 532629

The Secretary
The National Stock Exchange
of India Limited, Listing Dept.
Exchange Plaza, 5th Fl.
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI - 400 051
Scrip Code: MBECL

Dear Sirs,

Please find attached herewith the disclosure of Shareholding of the Company, i.e. MKN Investment Private Limited, in McNally Bharat Engineering Company Limited pursuant to Regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as on March 31, 2016.

Yours Faithfully,
For MKN Investment Private Limited



Manoj Toshniwal
Director

REGISTERED OFFICE:

"Constantia Office Complex", 11 Dr. U. N. Brahmachari Street ("B" Wing),
8th Floor, Kolkata - 700017 - Telephone No. (033) 2289-3122 : E-mail id - mkninv@gmail.com
CIN : U67120WB1991PTC051851

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	McNally Bharat Engineering Company Limited		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	1. National Stock Exchange 2. Bombay Stock Exchange		
3	Particulars of the shareholder(s) : a Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b Name(s) of promoter(s), member of the promoter group and PAC with him.	MKN Investment Private Limited Persons Acting in Concert: • EMC Limited • McLeod Russel India Limited • Williamson Magor & Co. Limited • Babcock Borsig Limited • Williamson Financial Services Limited • Kilburn Engineering Limited • Bishnauth Investments Limited • Mr. B M Khaitan • Mr. Amritanshu Khaitan • Mrs. Isha Khaitan		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of:				
a Shares		5,000,000	9.88%	9.88%
b Voting Rights (otherwise than by shares)		-	-	-
c Warrants,		-	-	-
d Convertible Securities		-	-	-
e Any other instrument that would entitle the holder to receive shares in the TC.		-	-	-
Total		5,000,000	9.88%	9.88%

PART - B - McNally Bharat Engineering Company Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs
EMC Limited	Yes	AAACE7582J
Williamson Magor & Co Ltd	Yes	AAACW2369P
McLeod Russel India Limited	Yes	AAACE6918J

Signature of the Authorized Signatory:
For **MKN Investment Pvt Ltd.**

(Director)

Place: Kolkata

Date: April 2, 2016

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.