

Press Release

MBL Infrastructures Limited: FY15 Consolidated Financial Results

Total Income of Rs. 19617.89 mln, growth of 11.07%

EBITDA Margin is at 2369.15 mln, growth of 25.92 %

Net Profit at Rs. 815.95 mln, growth of 5.97%

Board of Directors recommends Issue of Bonus Shares in ratio of 1:1 and a dividend of Rs. 3.00 per share (30% of Face Value of Rs. 10 each)

Key Highlights for the full year ended March 31, 2015

✓ *Highlights for FY15 Consolidated Results*

- Consolidated Total Income grew by 11.07% to Rs. 19617.89 mln
 - EPC revenue of Rs. 19484.84 mln, growth of 11.10% y-o-y
 - BOT revenue of Rs. 192.37 mln, growth of 10.54% y-o-y
- EBITDA of Rs. 2369.15 mln; growth of 25.92% y-o-y
 - EPC Margin of 11.53%
 - BOT Margin of 65.50%
- Net Profit of Rs. 815.95 mln; Cash Profit of Rs.1017.55 mln

✓ *Board of Directors has recommended*

- Dividend of Rs. 3.00 per share (30% of Face Value of Rs. 10 each)
- Issue of Bonus share in the ratio of 1:1



MBL Infrastructures Ltd.

CIN : L27109WB1995PLC073700

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Regd. Office : "Divine Bliss", 2/3 Judges Court Road, 1st Floor, Kolkata - 700 027, Tel. : +91-33-33411800, Fax : +91-33-33411801, Website : www.mblinfra.com

New Delhi, May 22, 2015: MBL Infrastructures Limited announced Audited Financial Results for the quarter and full year ended March 31, 2015.

Performance highlights for the full year ended March 31, 2015

- **Consolidated Total Income** of Rs. 19617.89 mln in FY15 against Rs. 17,662.88 mln in the corresponding period of previous year
 - Engineering, Procurement and Construction (EPC) division clocked Revenue of Rs. 19484.84 mln with EBITDA margin of 11.53%.
 - BOT division recorded a Toll Revenue of Rs. 192.37 mln with EBITDA margin of 65.50%.

Performance highlights for the Quarter ended March 31, 2015

- **Consolidated Total Income** of Rs. 5552.87 mln in Q4 FY15 against Rs. 5,088.76 mln in the corresponding period of previous year
 - Engineering, Procurement and Construction (EPC) division clocked Revenue of Rs. 5524.78 mln with EBITDA margin of 10.52%
 - BOT division recorded a Toll Revenue of Rs. 46.71 mln with EBITDA margin of 55.94%

As on March 31, 2015, the Consolidated Network including Minority Interest is Rs. 6565.05 mln. The Company has Cash and Bank Balances (incl. current investments) of Rs. 759.94 mln as on March 31, 2015.

The gross debt on consolidated basis is Rs. 11088.88 mln, which comprises of Rs. 5188.82 mln of term loans (including interest accrued but not due) and Rs. 5900.06 mln of working capital loans.

The gross debt on standalone basis is Rs. 7129.06 mln, which comprises of Rs. 1229.00 mln of term loans (including interest accrued but not due) and Rs. 5900.06 mln of working capital loans.

Dividend

The Board of Directors has recommended a Dividend of Rs. 3.00 per share (30% on Equity share of face value of Rs. 10 each) subject to shareholders' approval.

Bonus Issue

The Board of Directors has recommended the issue of Bonus share in ratio of 1:1 i.e. for every one equity shares held, one equity share as Bonus share subject to the approval of the shareholders.



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About MBL Infrastructures Limited

MBL Infrastructures Limited (MBL) is engaged in execution of Civil Engineering Projects. The Company has an integrated business model for EPC and BOT projects. The Company is managed by a qualified and experienced team. It owns a large fleet of sophisticated construction equipments. It engages in its own mechanized stone aggregate quarrying and crushing to ensure economic and timely supply of bulk raw material of stone aggregates. MBL is executing several Construction, O&M and BOT Projects of Roads & Highways, buildings and other civil engineering projects PAN India.

Safe harbor statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For more Information, please contact:

MBL Infrastructures Limited

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