

# MBL A CAPITAL LIMITED

Registered office: "DIVINE BLISS", 2/3, Judges Court Road (1st Floor), Kolkata – 700 027

Ref : B12/02

Dated : 20.12.2013

<b>BSE Limited</b> Department of Corporate Services 25 <sup>th</sup> Floor, P J Towers Dalal Street Mumbai – 400001  Fax no. 022-2272-3121/2037/41/61	<b>National Stock Exchange of India Limited</b> <b>Exchange Plaza</b> Bandra Kurla Complex Bandra (East) Mumbai – 400051  Fax no. 022-2659-8237 / 38
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Dear Sir/Madam,

**Sub : Disclosure by Company to Stock Exchange under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Target Company-MBL Infrastructures Limited)**

In compliance with the captioned Regulation, enclosed please find a copy of the disclosure under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,  
For MBL A Capital Limited  
  
Director

Encl.: as above

**Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	MBL Infrastructures Limited			
2.	Name of the acquirer(s)	MBL A Capital Limited			
3.	Name of the stock exchange where shares of the TC are listed	NSE, BSE			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter se transfer of shares between the promoters of the Company			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes  10.12.2013			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	Prabhu International Vyapar (P) Limited		Yes	
	b. Date of acquisition	17.12.2013		Yes	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	295000		Yes	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	1.6844		Yes	
	e. Price at which shares are proposed to be acquired / actually acquired	Rs. 80		Yes	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	Each Acquirer / Transferee(*)				
	MBL A Capital Limited	4727400	26.9925	5022400	28.6769
	Anjaneer Kumar Lakhotia	372115	2.1247	372115	2.1247
	Other Promoter group (other than Acquirer and seller)	2319977	13.2466	2319977	13.2466



	Each Seller / Transferor				
	Prabhu International Vyapar (P) Limited	2799158	15.9827	2504158	14.2983
	<b>Total Promoter/Promoter Group</b>	<b>10218650</b>	<b>58.3465</b>	<b>10218650</b>	<b>58.3465</b>

For MBL A Capital Limited

  
Authorised Signatory



Date : 20.12.2013

Place : Delhi

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.