

MBL A CAPITAL LIMITED

Registered office: "DIVINE BLISS", 2/3, Judges Court Road (1st Floor), Kolkata – 700 027

Dated : 13.01.2014

BSE Limited Department of Corporate Services 25 th Floor, P J Towers Dalal Street <u>Mumbai – 400001</u> Fax no. 022-2272-3121/2037/41/61	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (East) <u>Mumbai – 400051</u> Fax no. 022-2659-8237 / 38
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Dear Sir/Madam,

Sub : Disclosure by Company to Stock Exchange under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Target Company-MBL Infrastructures Limited)

We had given disclosure under above regulation on 06.01.2014, mentioning proposed date of inter se transfer of shares as 14.01.2014 between the promoters of the Company, i.e. MBL A Capital Limited will acquire the shares from M/s Prabhu International Vyapar (P) Limited (500000 shares), Mr. Anuj Maheshwari (21499 shares), Mr. Aditya Maheshwari (35621 shares).

However, due to some uncontrollable reasons now the inter se transfer of shares between the promoters of the Company will take place on 14.01.2014 only between MBL A Capital Limited and Mr. Anuj Maheshwari and Aditya Maheshwari. i.e. MBL A Capital Limited will acquire the shares from Mr. Anuj Maheshwari (21499 shares), Mr. Aditya Maheshwari (35621 shares).

Further, Inter-se transfer of shares between MBL A Capital Limited and Prabhu International Vyapar (P) Limited (500000 shares) will now take place on 20.01.2014 and hence a fresh disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,
For **MBL A Capital Limited**



Director

Encl.: as above

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	MBL Infrastructures Limited
2.	Name of the acquirer(s)	MBL A Capital Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Prabhu International Vyapar (P) Limited
	b. Proposed date of acquisition	20.01.2014
	c. Number of shares to be acquired from each person mentioned in 4(a) above	5,00,000
	d. Total shares to be acquired as % of share capital of TC	2.8549 %
	e. Price at which shares are proposed to be acquired	Prevailing market price on the date of acquisition
	f. Rationale, if any, for the proposed transfer	Inter se transfer of shares between promoters of the Company
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of SEBI(SAST) regulations 2011.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 97
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We hereby declare that the acquisition price would not be higher by more than 25% of the price computed in point 6 above.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	We hereby declare that the transferor and transferee will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly



11.	Shareholding details	complied with.			
		Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	Acquirer(s) and PACs (other than sellers)(*)				
	MBL A Capital Limited	5324430	30.4015	5824430	33.2564
	Anjaneer Kumar Lakhotia	702115	4.0089	702115	4.0089
	Other Promoter group (other than Acquirer and seller)	1989977	11.3624	1989977	11.3624
	Seller (s)				
	Prabhu International Vyapar (P) Limited	2204158	12.5853	1704158	9.7304
	Total Promoter/Promoter Group	10220680	58.3581	10220680	58.3581

For MBL A Capital Limited



Authorised Signatory

Date : 13.01.2014

Place : Delhi