



KILBURN ENGINEERING LTD.

PLOT NO. 6, MIDC-SARAVALI, KALYAN BHIWANDI ROAD, TALUKA BHIWANDI, DIST. THANE - 421 311. MAHARASHTRA, INDIA
Tel : 91-2522-663800 / 662200 Fax : 91-2522-281026 / 280166 E-mail : kilburn@bom3.vsnl.net.in Website : www.kilburnengg.com

10th April, 2017

The Secretary
BSE Limited
P.J. Towers, 25th Floor
Dalal Street,
MUMBAI - 400 001

Scrip Code : 532629

The Secretary
National Stock Exchange of India Ltd
Listing Department.
Exchange Plaza, 5th Fl.
Plot No.C/1, G-Block
Bandra-Kurla Complex, Bandra (E)
MUMBAI - 400 051

Scrip Code : MBECL

Dear Sir,

**DISCLOSURE OF SHAREHOLDING IN McNALLY BHARAT ENGINEERING COMPANY LIMITED
(REVISED) AS ON 31ST MARCH 2017 UNDER REGULATION 30(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS 2011**

We, being one of the Promoters of McNally Bharat Engineering Company Limited, furnish herewith the required Disclosure (revised) in the enclosed format specified under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, which we trust you will find in order.

Please acknowledge receipt.

Yours faithfully,

KILBURN ENGINEERING LIMITED

**(ARVIND BAJORIA)
COMPANY SECRETARY & SR. MANAGER-COSTING**

Encl. as above.

CC :

The Secretary
McNally Bharat Engineering Company Limited
Four Mangoe Lane
Surendra Mohan Ghosh Sarani
Kolkata - 700001

AN ISO-9001 : 2000 CERTIFIED COMPANY

REGD. OFFICE : FOUR MANGOE LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001, INDIA
E-MAIL : kilbncal@cal2.vsnl.net.in CIN : L24232WB1987PLC042956



A Williamson Magor Group Enterprise

ANNEXURE - 1
DISCLOSURE UNDER REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)
REGULATIONS, 2011 AS ON 31ST MARCH 2017

Part-A-Details of Shareholding

McNALLY BHARAT ENGINEERING COMPANY LIMITED			
1. Name of the Target Company (TC)	1. BSE Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	2. National Stock Exchange of India Limited		
3. Particulars of the shareholder a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not Applicable Kilburn Engineering Limited Brij Mohan Khaitan Amritanshu Khaitan Isha Khaitan Williamson Magor & Co. Limited Williamson Financial Services Limited Bishnauth Investments Limited McLeod Russel India Limited Babcock Borsig Limited EMC Limited MKN Investment Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above As of March 31 st of the year, holding of: (a) Shares	Number of Shares as on 31.03.2017	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/ voting capital of TC (*)
Kilburn Engineering Limited	854300	01.59	00.62
Brij Mohan Khaitan	21	00.00	00.00
Amritanshu Khaitan	8000	00.01	00.01
Isha Khaitan	24000	00.04	00.02
Williamson Magor & Co. Limited	#12467437	23.26	09.11
Williamson Financial Services Limited	1551000	02.89	01.13
Bishnauth Investments Limited	99400	00.19	00.07
McLeod Russel India Limited	3052295	05.70	02.23
Babcock Borsig Limited	1301000	02.43	00.95
EMC Limited	14287689	26.66	10.44
MKN Investment Private Limited	5000000	09.33	03.65
Sub-Total	38645142	72.10	28.23
(b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
#(c) Warrants: 5,00,000 Equity Shares and 25,00,000 Equity Shares of Rs.10/- each allotted to Williamson Magor & Co. Limited ['WM'] on 31.03.2016 and 08.09.2016 respectively out of 30,00,000 Warrants of Rs.100 each allotted to WM on 13.03.2015 [convertible into 1 Equity Share of Rs.10 each within 18 months from the date of Allotment i.e. 13.03.2015 (Trading Approvals from the Stock Exchanges are awaited)]	Nil	Nil	Nil
* (d) Convertible Securities : Compulsorily Convertible Preference Shares ['CCPS'] of Rs.10/- each allotted to the following Companies by the Target Company on 30.03.2017 (convertible into 1 Equity Share of Rs.10/- within 18 months from the date of allotment i.e. 30.03.2017).	Nil	Nil	Nil
Williamson Magor & Co. Limited	15151515		11.07
Williamson Financial Services Limited	15151515		11.07
Babcock Borsig Limited	11363636		08.30
(e) any other instrument that would entitle the holder to receive shares in the TC.	Nil		Nil
Total	80311808		58.67

[Contd...2]

