

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	MAWANA SUGARS LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RENU + ASHU AGARWAL		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1955000	4.998%.	4.998%.
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1955000	4.998%.	4.998%.
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired	20000	0.05%.	0.05%.
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying			

Renu

- category) acquired
- d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)
- e) Total (a+b+c+/-d)

20000 0.05% 0.05%

After the acquisition, holding of acquirer along with PACs of:

- a) Shares carrying voting rights
- b) VRs otherwise than by equity shares
- c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition
- d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)
- e) Total (a+b+c+d)

1975000 5.049% 5.049%

1975000 5.049% 5.049%

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)

open market

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.

—

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.

11.05-2021

Equity share capital / total voting capital of the TC before the said acquisition

4.998%

Equity share capital/ total voting capital of the TC after the said acquisition

5.049%

Total diluted share/voting capital of the TC after the said acquisition

5.049%

Remu

Name of the Target Company:

Name(s) of the acquirer and
Persons Acting in Concert
(PAC) with the acquirer

Whether the acquirer
belongs to Promoter/
Promoter group

RENU

NO

ASHU AGARWAL

NO

Renu

Signature of the acquirer / Authorised Signatory

Place: M.NAGAR (U.P)

Date: 12.5.2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.