

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Man Infraconstruction Limited**  
12<sup>th</sup> Floor, Krushal Commercial  
Complex, G.M.Road,  
Chembur(w), Mumbai-400089

**National Stock Exchange of India Ltd**  
Exchange Plaza, Bandra Kurla  
Complex, Bandra (E), Mumbai-  
400051, India

**BSE Limited**  
P. J. Towers,  
Dalal Street,  
Mumbai - 400 001

|                                                                                                                                                                           |                                                         |                                                         |                                                          |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                        | MAN INFRACONSTRUCTION LIMITED                           |                                                         |                                                          |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                          | MANSI P. SHAH (PROMOTER)                                |                                                         |                                                          |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                | YES                                                     |                                                         |                                                          |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                     | NATIONAL STOCK EXCHANGE OF INDIA LIMITED<br>BSE LIMITED |                                                         |                                                          |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                  | Number                                                  | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u>                                                                                                   |                                                         |                                                         |                                                          |
| a) Shares carrying voting rights                                                                                                                                          |                                                         |                                                         | -                                                        |
| b) Voting rights (VR) otherwise than by shares                                                                                                                            | 11,715,680                                              | 23.67                                                   |                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) |                                                         |                                                         |                                                          |
| Total (a+b+c)                                                                                                                                                             | 11,715,680                                              | 23.67                                                   | -                                                        |
| <u>Details of acquisition/sale</u>                                                                                                                                        |                                                         |                                                         |                                                          |
| a) Shares carrying voting rights acquired/sold                                                                                                                            | 877                                                     | 0.002                                                   | -                                                        |
| b) VRs acquired /sold otherwise than by shares                                                                                                                            |                                                         |                                                         |                                                          |
| c) Warrants/convertible securities/any other instrument                                                                                                                   |                                                         |                                                         |                                                          |

|                                                                                                                                                                                             |                                                                              |       |   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|-------|---|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold                                                              |                                                                              |       |   |
| Total (a+b+c)                                                                                                                                                                               | 877                                                                          | 0.002 | - |
| <u>After the acquisition/sale, holding of:</u>                                                                                                                                              |                                                                              |       |   |
| a) Shares carrying voting rights                                                                                                                                                            | 11,716,557                                                                   | 23.67 | - |
| b) VRs otherwise than by shares                                                                                                                                                             |                                                                              |       |   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. |                                                                              |       |   |
| Total (a+b+c)                                                                                                                                                                               | 11,716,557                                                                   | 23.67 | - |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                               | OPEN MARKET ACQUISITION                                                      |       |   |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                               | 05.08.2013                                                                   |       |   |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                 | 4,95,00,054 EQUITY SHARES OF RS. 10/- EACH AGGREGATING TO RS. 49,50,00,540/- |       |   |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                   | 4,95,00,054 EQUITY SHARES OF RS. 10/- EACH AGGREGATING TO RS. 49,50,00,540/- |       |   |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                           | -                                                                            |       |   |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
MANSI P. SHAH

Place: Mumbai  
Date: 05.08.2013