# Kishore C Shah

**1304, Sahyadri Building,
Neelkanth Valley, 7th Road,
Vidyavihar, Ghatkopar (E),
Mumbai 400 077**

**Date: 28.08.2012**

**Man Infraconstruction Limited**
12th Floor, Krushal Commercial Complex,G.M.Road,Chembur(w), Mumbai-400089

**National Stock Exchange of India Limited**
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai- 400051

**BSE Limited**
P. J. Towers, Dalal Street,
Mumbai - 400 001

Dear Sirs,

**Sub: Acquisition of shares by Persons Acting in Concert**

Pursuant to provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the information in respect of acquisition of equity shares of Man Infraconstruction Limited by Persons Acting in Concert, the details of which are as under:

| Name | Date of Acquisition [Open Market] | No. of Shares |
|---|---|---|
| Mr. Kishore C. Shah | 24.08.2012 | 4,000 |

This is for your information and records.

Thanking You,

Yours faithfully,

**Kishore C. Shah**

*Encl: as above*

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Man Infraconstruction Limited**
12th Floor, Krushal Commercial Complex,G.M.Road,Chembur(w), Mumbai-400089

**National Stock Exchange of India Limited**
Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai- 400051, India

**BSE Limited**
P. J. Towers, Dalal Street, Mumbai - 400 001

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | MAN INFRACONSTRUCTION LIMITED | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | KISHORE C. SHAH (PERSON ACTING IN CONCERT) | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NATIONAL STOCK EXCHANGE OF INDIA LIMITED<br>BOMBAY STOCK EXCHANGE LIMITED | | |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| Before the acquisition/disposal under consideration, holding of:<br>a) Shares carrying voting rights<br>b) Voting rights (VR) otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 49,10,494 | 9.92 | - |
| Total (a+b+c) | 49,10,494 | 9.92 | - |
| Details of acquisition/sale#<br>a) Shares carrying voting rights acquired/sold<br>b) VRs acquired /sold otherwise than by shares<br>c) Warrants/convertible securities/any other instrument | 4,000 | 0.01 | - |

| | | | |
|---|---|---|---|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| Total (a+b+c) | 4,000 | 0.01 | - |
| After the acquisition/sale, holding of:<br>a) Shares carrying voting rights<br>b) VRs otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | 49,14,494 | 9.93 | - |
| Total (a+b+c) | 49,14,494 | 9.93 | - |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | OPEN MARKET ACQUISITION | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 28.08.2012 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | 4,95,00,054 EQUITY SHARES OF RS. 10/- EACH AGGREGATING TO RS. 49,50,00,540/- | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | 4,95,00,054 EQUITY SHARES OF RS. 10/- EACH AGGREGATING TO RS. 49,50,00,540/- | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | - | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**KISHORE C. SHAH**

Place: MUMBAI

Date: 28.08.2012