

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Man Infraconstruction Limited
12th Floor, Krushal Commercial
Complex,
G. M. Road, Chembur(West),
Mumbai-400089

National Stock Exchange of
India Limited
Exchange Plaza, Bandra
Kurla Complex,
Bandra (East), Mumbai-
400051

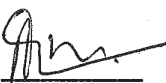
BSE Limited
P. J. Towers, Dalal
Street
Mumbai -400 001

1. Name of the Target Company (TC)	MAN INFRACONSTRUCTION LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MANSI P. SHAH PARAG K. SHAH MANAN P. SHAH VATSAL P. SHAH (FATHER & NATURAL GUARDIAN – PARAG K. SHAH) PARAG K. SHAH HUF PURVI M. SHAH		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of:</u> a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	11,875,138	23.99%	-
Total (a+b+c)	11,875,138	23.99%	-

Details of acquisition:			
a) Shares carrying voting rights acquired	947	0.00	0.00
b) VRs acquired otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	947	0.00	0.00
After the acquisition, holding of:			
a) Shares carrying voting rights	11,876,085	23.99%	-
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	11,876,085	23.99%	-
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET ACQUISITION		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14.02.2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	4,95,00,054 EQUITY SHARES OF RS. 10/- EACH AGGREGATING TO RS. 4,95,00,0540/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	4,95,00,054 EQUITY SHARES OF RS. 10/- EACH AGGREGATING TO RS. 4,95,00,0540/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	4,95,00,054 EQUITY SHARES OF RS. 10/- EACH AGGREGATING TO RS. 4,95,00,0540/-		

(*)Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Mansi P. Shah

Place: Mumbai
Date: 15.02.2014