## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

**Man Infraconstruction Limited**
**12th Floor, Krushal Commercial Complex,**
**G. M. Road, Chembur(West),**
**Mumbai-400089**

**National Stock Exchange of India Limited**
**Exchange Plaza, Bandra Kurla Complex,**
**Bandra (East), Mumbai-400051**

**BSE Limited**
**P. J. Towers, Dalal Street**
**Mumbai -400 001**

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | **MAN INFRACONSTRUCTION LIMITED** | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | **MANSI P. SHAH**<br><br>PARAG K. SHAH<br>MANAN P. SHAH<br>VATSAL P. SHAH (FATHER & NATURAL GUARDIAN – PARAG K. SHAH)<br>PARAG K. SHAH HUF<br>PURVI M. SHAH | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | **NATIONAL STOCK EXCHANGE OF INDIA LIMITED**<br>**BSE LIMITED** | | |
| **5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC** | **Number** | **% w.r.t. total share/voting capital wherever applicable** | **% w.r.t. total diluted share/voting capital of the TC(*)** |
| **Before the acquisition under consideration, holding of:**<br><br>a) Shares carrying voting rights | 11,875,138 | 23.99% | - |
| b) Voting rights (VR) otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| **Total (a+b+c)** | **11,875,138** | **23.99%** | **-** |

| | | | |
|---|---|---|---|
| **Details of acquisition:**<br><br>a) Shares carrying voting rights acquired<br><br>b) VRs acquired otherwise than by shares<br><br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 947 | 0.00 | 0.00 |
| **Total (a+b+c)** | **947** | **0.00** | **0.00** |
| **After the acquisition, holding of:**<br><br>a) Shares carrying voting rights<br><br>b) VRs otherwise than by shares<br><br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | 11,876,085 | 23.99% | - |
| **Total (a+b+c)** | **11,876,085** | **23.99%** | - |
| 6. Mode of acquisition / ~~sale~~ (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | OPEN MARKET ACQUISITION | | |
| 7. Date of acquisition / ~~sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 14.02.2014 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / ~~sale~~ | 4,95,00,054 EQUITY SHARES OF RS. 10/- EACH AGGREGATING TO RS. 4,95,00,0540/- | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / ~~sale~~ | 4,95,00,054 EQUITY SHARES OF RS. 10/- EACH AGGREGATING TO RS. 4,95,00,0540/- | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/~~sale~~. | 4,95,00,054 EQUITY SHARES OF RS. 10/- EACH AGGREGATING TO RS. 4,95,00,0540/- | | |

(*)Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Mansi P. Shah**

**Place:** Mumbai
**Date:** 15.02.2014