

April 1, 2016

From  
Mr. Ketan Mehta  
Promoter Majesco Limited  
3208, Glenhurst Court, Plano, TX-75093, USA,

|                                                                                                                                                                          |                                                                                                                                                                                                   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Listing Department</b><br><b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street, Fort<br>Mumbai-400 001<br>Tel No. 22723121<br>Fax No.022-22723121/22723719 | <b>Listing Department</b><br><b>The National Stock Exchange of India Limited</b><br>Bandra Kurla Complex<br>Bandra East<br>Mumbai – 400 051<br>Tel No.:-26598100<br>Fax No. 022-26598237/26598238 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir/ Madam

Ref. :- **BSE Script Code: 539289 / NSE Symbol: MAJESCO**

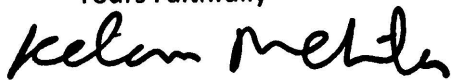
Sub:- **DISCLOSURE UNDER REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011**

Please find enclosed herewith my disclosure under Regulation 30 (2) of Sebi (Substantial Acquisition Of Shares And Takeover) Regulations, 2011 for the year ended March 31, 2016 as regards my holding along with my relation, person acting in concert.

You are requested to kindly take the same on record and acknowledge the receipt.

Thanking You,

Yours Faithfully



KETAN MEHTA

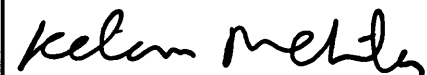
**Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  
as on 31st March, 2016**

|    |                                                                                                                                                                                                                                                                                                  |                                                                                                          |                                                          |                                                   |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1  | Name of Target Company                                                                                                                                                                                                                                                                           | <b>MAJESCO LIMITED</b>                                                                                   |                                                          |                                                   |
| 2  | Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                           | 1. BSE Limited<br>2. National Stock Exchange of India Limited                                            |                                                          |                                                   |
| 3  | Particulars of the shareholder                                                                                                                                                                                                                                                                   |                                                                                                          |                                                          |                                                   |
| a. | Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. | None                                                                                                     |                                                          |                                                   |
|    | OR                                                                                                                                                                                                                                                                                               |                                                                                                          |                                                          |                                                   |
| b. | Name(s) of promoter(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                           | 1. Mr. Ketan Mehta - Promoter<br>2. Ms. Rupa Mehta- Promoter Group<br>3. Mr. Tanay Mehta- Promoter Group |                                                          |                                                   |
| 4  | Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                              | No. of shares                                                                                            | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|    | As of March 31st March, 2016, holding of:                                                                                                                                                                                                                                                        |                                                                                                          |                                                          |                                                   |
|    | a) Shares                                                                                                                                                                                                                                                                                        |                                                                                                          |                                                          |                                                   |
|    | Mr. Ketan Mehta                                                                                                                                                                                                                                                                                  | 2519100                                                                                                  | 10.93                                                    | 10.93                                             |
|    | Ms. Rupa Mehta-                                                                                                                                                                                                                                                                                  | 480800                                                                                                   | 2.09                                                     | 2.09                                              |
|    | Mr. Tanay Mehta                                                                                                                                                                                                                                                                                  | 6400                                                                                                     | 0.03                                                     | 0.03                                              |
|    | b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                      | Nil                                                                                                      | Nil                                                      | Nil                                               |
|    | c) Warrants,                                                                                                                                                                                                                                                                                     | Nil                                                                                                      | Nil                                                      | Nil                                               |
|    | d) Convertible Securities                                                                                                                                                                                                                                                                        | Nil                                                                                                      | Nil                                                      | Nil                                               |
|    | e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                               | Nil                                                                                                      | Nil                                                      | Nil                                               |
|    | <b>TOTAL</b>                                                                                                                                                                                                                                                                                     | <b>3006300</b>                                                                                           | <b>13.04</b>                                             | <b>13.04</b>                                      |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Ketan Mehta



Place: USA

Date: April 1, 2016