

Mahindra Ugin Steel Co. Ltd.



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Hand Delivery/Email

December 10, 2014

The General Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai – 400 001

Stock Code: 504823

National Stock Exchange of India Limited
5th Floor, Exchange Plaza,
Plot no. C/1, G-Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Stock Code: MAHINDUGIN

Dear Sir / Madam,

Sub.: Effectiveness of the scheme of amalgamation between Mahindra Hinoday Industries Limited, Mahindra Ugin Steel Company Limited, Mahindra Gears International Limited, Mahindra Investments (India) Private Limited, Participaciones Internacionales Autometal Tres, S.L. and Mahindra CIE Automotive Limited

We refer to our letters dated 15th June, 2013, 12th May, 2014, 14th May, 2014, 7th June, 2014, 14th August, 2014 and November 3, 2014.

We wish to inform you that the scheme of amalgamation between Mahindra Hinoday Industries Limited, Mahindra Ugin Steel Company Limited, Mahindra Gears International Limited, Mahindra Investments (India) Private Limited, Participaciones Internacionales Autometal Tres, S.L. (collectively referred as "Transferor Companies") and Mahindra CIE Automotive Limited ("Transferee Company") and their respective shareholders and creditors ("**Integrated Scheme**") has become effective on December 10, 2014.

Further, Mahindra CIE Automotive Limited will fix a Record date for identifying the shareholders of the transferor companies to whom the shares of Transferee Company, as per the Integrated Scheme, will be issued pursuant to the effectiveness of the Integrated Scheme.

Yours faithfully,

For Mahindra Ugin Steel Company Limited

Ajay Kadhao
Company Secretary &
Compliance Officer

