



# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|                                                                                                                                                                                                    |                                                                           |                                                            |                                                            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                                    | Mahindra Logistics Limited                                                |                                                            |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                                      | Name of acquirer:<br>Normandy Holdings Limited                            |                                                            |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                            | No                                                                        |                                                            |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                 | 1. BSE Limited (BSE)<br>2. National Stock Exchange of India Limited (NSE) |                                                            |                                                            |
| Details of the <del>acquisition</del> / disposal as follows                                                                                                                                        | Number                                                                    | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                                                    |                                                                           |                                                            |                                                            |
| a) Shares carrying voting rights                                                                                                                                                                   | 6,415,083                                                                 | 8.98                                                       | 8.98                                                       |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                            | -                                                                         | -                                                          | -                                                          |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                                     | -                                                                         | -                                                          | -                                                          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                          | -                                                                         | -                                                          | -                                                          |
| e) Total (a+b+c+d)                                                                                                                                                                                 | 6,415,083                                                                 | 8.98                                                       | 8.98                                                       |
| <b>Details of <del>acquisition</del>/sale</b>                                                                                                                                                      |                                                                           |                                                            |                                                            |
| a) Shares carrying voting rights <del>acquired</del> /sold                                                                                                                                         | 6,415,083                                                                 | 8.98                                                       | 8.98                                                       |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                                     | -                                                                         | -                                                          | -                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <del>acquired</del> /sold | -                                                                         | -                                                          | -                                                          |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                            | -                                                                         | -                                                          | -                                                          |
| e) Total (a+b+c+/-d)                                                                                                                                                                               | 6,415,083                                                                 | 8.98                                                       | 8.98                                                       |

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|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|--|--|
| After the <b>acquisition</b> /sale, holding of:                                                                                                                                            |                  |  |  |
| a) Shares carrying voting rights                                                                                                                                                           | 0                |  |  |
| b) Shares encumbered with the acquirer                                                                                                                                                     | -                |  |  |
| c) VRs otherwise than by shares                                                                                                                                                            | -                |  |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                |  |  |
| e) Total (a+b+c+d)                                                                                                                                                                         | 0                |  |  |
| Mode of <b>acquisition</b> / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                          | Open market sale |  |  |
| Date of <b>acquisition</b> / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                          | June 04, 2019    |  |  |
| Equity share capital / total voting capital of the TC before the said <b>acquisition</b> / sale                                                                                            | 71,447,684       |  |  |
| Equity share capital/ total voting capital of the TC after the said <b>acquisition</b> / sale                                                                                              | 71,447,684       |  |  |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                    | Not applicable   |  |  |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the **acquirer** / seller / Authorised Signatory for Normandy Holdings Limited

Place: Mauritius

Date: June 04, 2019

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