

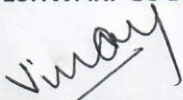
Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	MAHESHWARI LOGISTICS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	NATIONAL STOCK EXCHANGE (EMERGE)		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. MUKTA MAHESHWARI 2. VINAY PREMNARAYAN MAHESHWARI 3. VARUN KABRA 4. MAHESHWARI INFOTECH LLP 5. MAYA TEXTURISERS PVT. LTD. 6. MAYADEVI KRISHNAVTAR KABRA 7. ARIHANT AVENUES AND CREDIT LTD. 8. PREMNARAYAN LAXMINARAYAN MAHESHWARI 9. RADHADEVI PREMNARAYAN MAHESHWARI 10. NEERAJKUMAR PREMNARAYAN MAHESHWARI 11. RACHANA AMIT MAHESHWARI 12. GOPAL LAL KABRA 13. RAMA DEVI KABRA 14. VINAY PREMNARAYAN MAHESHWARI HUF		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of:			
a) Shares			
1. MUKTA MAHESHWARI	28,00,000	18.92%	N.A.
2. VINAY PREMNARAYAN MAHESHWARI	12,35,000	8.35%	
3. VARUN KABRA	11,00,000	7.43%	
4. MAHESHWARI INFOTECH LLP	10,16,000	6.87%	
5. MAYA TEXTURISERS PVT. LTD.	10,00,000	6.76%	
6. MAYADEVI KRISHNAVTAR KABRA	6,00,000	4.05%	
7. ARIHANT AVENUES AND CREDIT LTD.	5,00,000	3.38%	
8. PREMNARAYAN LAXMINARAYAN MAHESHWARI	1,40,000	0.95%	
9. RADHADEVI PREMNARAYAN MAHESHWARI	60,000	0.41%	
10. NEERAJKUMAR PREMNARAYAN MAHESHWARI	60,000	0.41%	
11. RACHANA AMIT MAHESHWARI	60,000	0.41%	
12. GOPAL LAL KABRA	200	0.001%	

13. RAMA DEVI KABRA	200	0.001%	
14. VINAY PREMNARAYAN MAHESHWARI HUF	40,000	0.27%	
b) Voting rights (otherwise than by shares)			
c) Warrants			
d) Convertible securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	86,11,400	58.191%	N.A.

For & On Behalf of Promoter and Promoter Group
MAHESHWARI LOGISTICS LIMITED


VINAY PREMNARAYAN MAHESHWARI
(PROMOTER)

Place: VAPI

Date: 03.04.2017