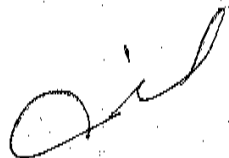


<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	39184687	-	58.48
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	39184687	-	58.48
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Extinguishment consequent to Buy back of shares		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	N.A		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	70,533,422		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	66,999,626		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	66,999,626		

Note: There has been no acquisition of shares by the Promoters. However consequent to buy back of 35,33,796 shares and their extinguishment by the Company, the Promoter's holding had increased from 55.55 % to 58.48%.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


(SAKET JINDAL)

Date: 16.04.2013

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	MAHARASHTRA SEAMLESS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	D. P. Jindal along with Other promoters and Persons Acting in Concert.		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LTD.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	39184687	55.55	-
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	39184687	55.55	-
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	NIL	N.A.	N.A.
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	NIL	-	-