NARENDRA I. GANDHI

3 C, Ridge Apartments,
B. G. Kher Marg, Malabar Hill,
MUMBAI - 400 006.

Phone : 2363 4926 / 2363 0306

Date: 06.04.2015

To,

National Stock Exchanges India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051

Sub: **Submission of Annual Disclosure of shares held by Promoter Group in Lyka Labs Limited as per Regulation 30(1)and 30(2) of SEBI (SAST), 2011.**

Dear Sir,

Please find enclosed herewith the Annual Disclosure of shares held by the promoter group in Lyka Labs Limited as of 31st March, 2015 as required under Regulation 30(1) and 30(2) of SEBI Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt of the same.

Thanking You.

Yours Faithfully

N.I.Gandhi
Promoter/Promoter Group

Encl: as above

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Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Lyka Labs Limited
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange India Limited and BSE Limited
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or	Not Applicable
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	a) Shri N.I.Gandhi b) Smt Nehal N Gandhi c) Mr. Kunal N Gandhi d) N.I.Gandhi-HUF e) Enai Trading & Investments Private Ltd

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4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of:			
a) Shares			
Shri N.I.Gandhi	1032629	4.785	4.685
Smt Nehal N Gandhi	1369803	6.348	6.215
Mr. Kunal N Gandhi	1151642	5.337	5.225
N.I.Gandhi-HUF	1270776	5.889	6.809
Enai Trading & Investments Private Ltd	202415	0.938	1.961
b) Voting Rights (otherwise than by shares)	-----	-----	-----
c) Warrants,			
i) N.I.Gandhi HUF- 230000**			
ii) Enai Trading & investments Private Ltd-230000**			
ii) Convertible Securities	-----	-----	-----
iii) Any other instrument that would entitle the holder to receive shares in	------	-----	-----
Total	5027265	23.296	24.895

*After conversion of outstanding warrants the paid up capital will be increased to **22040000**

**The Company has issued 230000 warrants each to N.i.Gandhi HUF and Enai Trading & Investments Private Limited.