

नैगम कार्यालय/Corporate Office
सिंडिकेटबैंक भवन / SyndicateBank Building
दूसरा क्रॉस, गांधीनगर / 2nd Cross Gandhinagar
बेंगलूरु / BENGALURU -560 009



निवेशक संपर्क केंद्र / Investor Relations Centre

संदर्भ सं/ Ref. No.105/45/2914/CO/BNG

दिनांक/Date 11.02.2015

The Vice President (Listing)
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
MUMBAI - 400 051

Dear Sir,

Re: Decision taken at the Board Meeting held on 11.02.2015

Sub Raising of Equity Capital of the Bank by Issuance of Equity Shares by way of Preferential Allotment to Government of India

Please refer to our letter No. 104/45/2914/CO/BNG dated 07.02.2015 intimating the holding of Board Meeting on 11.02.2015 to consider issuance of equity shares of the face value of ₹10/- each aggregating to ₹460.00 Crore (Rupees Four hundred sixty Crore only) by way of preferential allotment in favour of Government of India

Accordingly, the Board at their meeting held today (11.02.2015) has considered and approved the issue of equity shares of the face value of ₹10/- each aggregating to ₹460.00 Crore (Rupees Four hundred and sixty Crore only) on preferential basis to Government of India. In this connection, Board of Directors of the Bank has constituted a Committee of Directors and delegated following powers to the committee:

1. To create, offer, issue and allot equity shares of face value of ₹10/- each for cash at such price as may be determined in accordance with Regulation 76 (1) of SEBI ICDR Regulations aggregating to ₹460.00 Crore on preferential basis to Government of India on receipt of funds from them.
2. To fix the "Relevant Date" in accordance with SEBI (ICDR) Regulations.
3. To finalize the Issue Price in accordance with SEBI (ICDR) Regulations and determine the number of shares to be issued to Government of India on a preferential basis.
4. To take such actions / decisions as may be necessary for implementing the aforesaid decision of the Board.

..... 2

दूरभाष/Phone: (उ म प्र/DGM) 080- 2237 1631,(नि सं कें/INRC): 2228 3030 फैक्स/Fax :080- 2228 3030

ई-मेल/E-Mail: inrc@syndicatebank.co.in/ syndinvest@syndicatebank.co.in वेबसाइट/website:www.syndicatebank.in

नैगम कार्यालय/Corporate Office
सिंडिकेटबैंक भवन / SyndicateBank Building
दूसरा क्रॉस, गांधीनगर / 2nd Cross Gandhinagar
बेंगलूरु / BENGALURU -560 009



निवेशक संपर्क केंद्र / Investor Relations Centre

संदर्भ सं/ Ref. No.105/45/2914/CO/BNG

:: 2 ::

दिनांक/Date 11.02.2015

5. to take necessary steps for getting the aforesaid shares listed on the Stock Exchanges where the Bank's Shares are already listed and to comply with all the necessary applicable statutory rules and regulations in this respect, and to do all such things / acts which are necessary or incidental for giving effect to the said decision of the Board.

This information is given pursuant to Clause 22 of the listing agreement.

We also would like to inform you that Board of Directors has decided to convene an Extraordinary General Meeting (EGM) of Shareholders on 24.03.2015 at Manipal for obtaining their consent in respect of aforesaid proposal of issue of Equity Shares on preferential basis to Government of India.

Thanking you

Yours faithfully,

(R RAVI)
COMPANY SECRETARY