

नैगम कार्यालय/Corporate Office  
सिंडिकेट बैंक भवन / SyndicateBank Building  
दूसरा क्रॉस, गांधीनगर / 2<sup>nd</sup> Cross Gandhinagar  
बेंगलूरु / BENGALURU -560 009



निवेशक संपर्क केंद्र / Investor Relations Centre

संदर्भ सं/ Ref. No.951/2914/CO/BNG

दिनांक/Date: 30.03.2016

|                                                                                                                   |                                                                                                                                                             |
|-------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|
| The Vice President - Listing<br><b>BSE LIMITED</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street, MUMBAI - 400 001 | The Vice President (Listing)<br><b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b><br>Exchange Plaza<br>Bandra Kurla Complex<br>Bandra (E)<br>MUMBAI - 400 051 |
|-------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir,

**Sub: Bonds raised in the form of Unsecured, Non-convertible (Basel III compliant) Perpetual Debt instruments in the nature of Debentures for inclusion in Additional Tier I Capital**

We would like to inform you that the Bank has issued Bonds in the form of Unsecured, Non-convertible (Basel III compliant) Perpetual Debt instruments in the nature of Debentures for inclusion in Additional Tier I Capital. Details of terms of issue are as under:

| Sl No. | Particulars                         | Series I                                                                                                                        | Series II                                                                                                                         |
|--------|-------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|
| 1      | Instrument                          | Syndicate Bank Unsecured Perpetual Fully Paid-up Non-Convertible Basel III Compliant Additional Tier I Bonds 2015-16 (Series I) | Syndicate Bank Unsecured ;Perpetual Fully Paid-up Non-Convertible Basel III Compliant Additional Tier I Bonds 2015-16 (Series II) |
| 2      | Size of the Additional Tier I Issue | ₹250.00 Crore with a green shoe option of ₹250.00 Crore limiting the aggregate issue size to ₹500.00 Crore                      | ₹500.00 Crore                                                                                                                     |
| 3      | Face Value per Bond                 | ₹10.00 Lakh                                                                                                                     | ₹10.00 Lakh                                                                                                                       |
| 4      | Coupon Rate                         | Fixed Rate of 11.25% p.a. payable annually                                                                                      | Fixed rate of 11.25% payable annually.                                                                                            |
| 5      | Issue opening Date                  | 30.03.2016                                                                                                                      | 30.03.2016                                                                                                                        |



..... 2

दूरभाष/Phone: (उ म प्र/DGM) 080- 2237 1631, (नि सं कें/INRC) 2228 3030 फैक्स/Fax : 080- 2228 3030

ई-मेल/E-Mail: [inrc@syndicatebank.co.in](mailto:inrc@syndicatebank.co.in) / [syndinvest@syndicatebank.co.in](mailto:syndinvest@syndicatebank.co.in) वेबसाइट/Website: [www.syndicatebank.in](http://www.syndicatebank.in)

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दिनांक/Date: 30.03.2016

| SI No. | Particulars        | Series I   | Series II  |
|--------|--------------------|------------|------------|
| 6      | Issue closing Date | 30.03.2016 | 30.03.2016 |
| 7      | Date of allotment  | 30.03.2016 | 30.03.2016 |
| 8      | Date of Maturity   | Perpetual  | perpetual  |

In respect of invitation pertaining to Series I, potential investors have applied for ₹370.00 Crore and the Bank decided to exercise the Green Shoe Option and retain the amount of ₹370.00 Crore (including Green Shoe Option).

Therefore, Bank has totally raised Unsecured Perpetual Fully Paid-up Non-Convertible Basel III Compliant Additional Tier I Bonds as follows:

- a) Series I - ₹370.00 Crore (including Green Shoe Option)
- b) Series II - ₹500.00 Crore.

This information is given pursuant to Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you

Yours faithfully,

(R RAVI)  
COMPANY SECRETARY



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