

नैगम कार्यालय/Corporate Office
सिंडिकेटबैंक भवन / SyndicateBank Building
दूसरा क्रॉस, गांधीनगर / 2nd Cross Gandhinagar
बेंगलूरु / BENGALURU - 560 009



निवेशक संपर्क केंद्र / Investor Relations Centre

संदर्भ सं/ Ref. No.242/45/2914/CO/BNG

दिनांक/Date 17.08.2016

The Vice President (Listing) NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex Bandra (E), MUMBAI - 400 051	The Vice President - Listing BSE LTD. Phiroze Jeejeebhoy Towers Dalal Street, MUMBAI - 400 001
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Dear Sir,

Sub Raising of Equity Capital of the Bank by Issuance of Equity Shares by way of Preferential Allotment in favour of Government of India

Please refer to our letter No. 223/2914/CO/BNG dated 04.08.2016 intimating the Board's approval for issue of equity shares of face value of ₹10/- each for cash at such price as may be determined in accordance with Regulation 76 (1) of SEBI ICDR Regulations aggregating upto ₹776.00 Crore and constitution of a Committee for determining the relevant date, fixing the issue price, number of shares to be issued, etc.

The Committee met today (17.08.2016) and accorded approval for the following:

- Determination of the Relevant Date as 17th August 2016.
- Fixation of minimum Issue Price at ₹73.18 calculated in accordance with the Regulation 76(1) of SEBI (ICDR) Regulations, for the proposed issue of equity shares to Government of India by way of preferential allotment.
- Based on the "Issue Price" of ₹73.18, number of shares to be issued and allotted to Government of India works out to 10,60,39,901 (Ten Crore sixty Lakh thirty nine thousand nine hundred and one only). The details of the issue are as under:

Particulars	Number	Face Value (₹)	Amount (₹)
Shares to be allotted to Government of India	10,60,39,901	10/- each	106,03,99,010.00
Share Premium			669,96,00,945.00
Total Issue Size			775,99,99,955.00

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दूरभाष/Phone: (उ म प्र/DGM) 080- 2237 1631, (नि सं कें/INRC): 2228 3030 फैक्स/Fax :080- 2228 3030

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D) The details of existing and proposed shareholding of Government of India (after the issue) would be as under:

Particulars	Number of shares	(%) of shareholding
Shares held by Government of India as on date	55,35,22,796	69.32
Proposed issue by way of preferential allotment	10,60,39,901	--
Post-issue Government of India shareholding	65,95,62,697	72.92

This information is given pursuant to Regulation 30(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

(R Ravi)
Company Secretary

