

नैगम कार्यालय/Corporate Office
सिंडिकेटबैंक भवन / SyndicateBank Building
दूसरा क्रॉस, गांधीनगर / 2nd Cross Gandhinagar
बेंगलूरु / BENGALURU -560 009



निवेशक संपर्क केंद्र / Investor Relations Centre

संदर्भ सं/Ref. No.175/2914/CO/BNG

दिनांक/Date: 15.07.2016

The Vice President - Listing BSE LIMITED Phiroze Jeejeebhoy Towers Dalal Street, MUMBAI - 400 001	The Vice President (Listing) NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza Bandra Kurla Complex Bandra (E) MUMBAI - 400 051
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Dear Sir,

Sub: Bonds raised in the form of Unsecured, Non-convertible (Basel III compliant) Perpetual Debt instruments in the nature of Debentures for inclusion in Additional Tier I Capital

We would like to inform you that the Bank has issued Bonds in the form of Unsecured, Non-convertible (Basel III compliant) Perpetual Debt instruments in the nature of Debentures for inclusion in Additional Tier I Capital . Details of terms of issue are as under:

Sl No.	Particulars	Series
1	Instrument	Syndicate Bank Unsecured Perpetual Fully Paid-up Non-Convertible Basel III Compliant Additional Tier I Bonds 2016-17 (Series III)
2	Size of the Additional Tier I Issue	₹500.00 Crore with a green shoe option of ₹430.00 Crore limiting the aggregate issue size to ₹930.00 Crore
3	Face Value per Bond	₹10.00 Lakh
4	Coupon Rate	Fixed Rate of 11.25% p.a. payable annually
5	Issue opening Date	July 14, 2016
6	Issue Closing Date	July 14, 2016
7	Date of Allotment	July 15, 2016
8	Date of Maturity	Perpetual

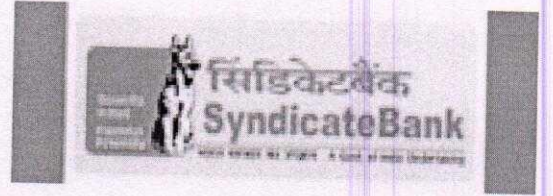
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ई-मेल/E-Mail: inrc@syndicatebank.co.in / syndinvest@syndicatebank.co.in वेबसाइट/website: www.syndicatebank.in

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In respect of invitation pertaining to Series III, potential investors have placed bids for ₹1,810.00 Crore (1.95 times) and the Bank decided to exercise the Green Shoe Option and retain the total amount of ₹930.00 Crore (including Green Shoe Option) and allotted on pro-rata basis.

We confirm that all regulatory guidelines with respect to the captioned issue have been complied with.

This information is given pursuant to Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you

Yours faithfully,

(R Ravi)

COMPANY SECRETARY

