

नैगम कार्यालय/Corporate Office
सिंडिकेटबैंक भवन / SyndicateBank Building
दूसरा क्रॉस, गांधीनगर / 2nd Cross Gandhinagar
बेंगलूरु / BENGALURU - 560 009



निवेशक संपर्क केंद्र / Investor Relations Centre

संदर्भ सं/ Ref. No.633/2914/CO/BNG

दिनांक/Date: 18.12.2015

The Vice President (Listing)
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza
Bandra Kurla Complex
Bandra (E), MUMBAI - 400 051

Dear Sir,

Sub: Private Placement of unsecured redeemable non-convertible fully paid up Basel III compliant 10 year Tier II Bonds in the nature of debentures aggregating to ₹750.00 Crore

We would like to inform you that the Bank has issued unsecured redeemable non-convertible Basel III Compliant 10 year Tier II Bonds in the nature of debentures (Bonds) for inclusion in Tier II Capital aggregating to ₹750.00 Crore. Details of terms of issue are as under:

Sl. No	Particulars	Details
1	Size of the Tier II issue	₹750.00 Crore
2	Face Value per Bond	₹10.00 Lakh
3	Coupon Rate	Fixed Rate of 8.62% p.a. payable annually
4	Issue opening date	17.12.2015
5	Issue closing date	18.12.2015
6	Date of allotment	18.12.2015
7	Date of maturity	18.12.2025
8	Option - Put/Call	None

The issue is fully subscribed.

This is for your information please.

Thanking you

Yours faithfully,

(R RAVI)
COMPANY SECRETARY



दूरभाष/Phone: (उ म प्र/DGM) 080- 2237 1631, (नि सं कै/INRC): 2228 3030 फैक्स/Fax :080- 2228 3030

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