

May 29, 2026

National Stock Exchange of India Limited

Exchange Plaza
Plot No. C/1, G Block,
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400051

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P.J. Towers, Dalal Street,
Mumbai – 400001

Symbol: LTF

Security Code No.: 533519

Kind Attn: Head – Listing Department / Dept of Corporate Communications

Sub: Amendment to the Memorandum of Association of the Company

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 (“Listing Regulations”) read with SEBI master circular dated January 30, 2026 and other applicable regulations, if any, and further to our letter dated May 29, 2026 providing details of the voting results of the Eighteenth Annual General Meeting (“AGM”), please note that the Members of the Company at the AGM held today, i.e., Friday, May 29, 2026, have inter alia approved the amendment to the Memorandum of Association (“MoA”) of the Company, as stated below.

The brief details of the changes are as follows:

	Changes in brief
Alteration to the authorised preference share capital	<p>Post completion of the corporate restructuring through mergers, the authorised preference share capital of the Company was 50,12,00,000 (Fifty Crores Twelve Lakh only) preference shares of Rs. 100 (Rupees Hundred only) each and 10,000 (Ten Thousand only) preference shares of Rs. 10,00,000 (Rupees Ten Lakh only) each.</p> <p>Pursuant to the Master Circular for Issue and Listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated October 15, 2025 (“Master Circular”), the face value of each non-convertible redeemable preference share issued on private placement basis is required to be Rs. 1,00,000 or Rs. 10,000 (subject to compliance with conditions specified under the Master Circular). The Master Circular does not specify the minimum face value in case of public issue.</p> <p>In order to enable the Company to issue preference shares by way of public issue / private placement the authorised preference share capital in the MoA is being substituted by the following:</p>

L&T Finance Limited

Registered Office

Brindavan, Plot No. 177, C.S.T Road
Kalina, Santacruz (East)
Mumbai 400 098, Maharashtra, India
CIN: L67120MH2008PLC181833

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WWW.LTFINANCE.COM

	Changes in brief
	5,01,200 (Five Lakh One Thousand and Two Hundred only) preference shares of Rs. 1,00,000 (Rupees One Lakh only) each and 10,00,000 (Ten Lakh only) preference shares of Rs. 10,000 (Rupees Ten Thousand only) each.

The details of the amendment to the MoA were included in the Notice of the AGM dated April 24, 2026 sent to the Members.

Further, as per the requirements of the Listing Regulations, the amended MoA is also being made available on the Company's website at www.ltfinance.com/investors.

We request you to take the aforesaid on records.

Thanking you.

Yours faithfully,

For **L&T Finance Limited**

Apurva Rathod
Company Secretary and Compliance Officer

L&T Finance Limited

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