

17 August, 2012

To
National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400051

Dear Sir,

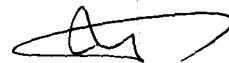
**SUB: Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial
Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed the Disclosure by the Promoter(s) under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The discloser is with respect to details **released encumbered shares** of Lokesh Machines Limited

You are requested to take the same on record.

Thanking you,

Yours faithfully,



M. Srinivas

Format for disclosures by the Promoter(s) to the Stock exchanges and to the Target Company for encumbrance of shares/ invocation of encumbrance/ releases of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) : Lokesh Machines Limited

Name of the Promoter(s) on whose shares encumbrance was ~~created~~/~~invoked~~/ **released** (tick the relevant one) : M. Srinivas

Date of reporting : 17-08-2012

Name of the Stock exchange where the shares of the target Company are listed : National Stock Exchange of India Limited
Bombay Stock Exchange Limited

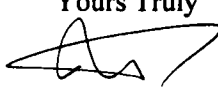
Details of the Promoters' holding

(The term "event" indicates creation/invocation/release of encumbrance, as the case may be)

Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be executed)		(*) Details of encumbrance (Pledge/lien or others – give details)
	Number	% of total share capital	Type creation /invocation/ Release	Date(s)	Number	% of total share capital	
M. Srinivas	1,076,400	9.14	Release	07-08-2012	239,906	2.04	Release of 1,50,000 shares by AGS Associated Capsules Pvt Ltd

(*) Details shall include the details regarding the person(s) on whose favor the encumbrance was Created and other important features of such encumbrance.

Place: Hyderabad
Date: 17-08-2012

Yours Truly

M. Srinivas