BRIJ RAJ PUNJ

B-20, GREATER KAILASH
PART-I, NEW DELHI- 110048

April 7, 2015

The Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai -400001
SCRIP CODE: 517518

The Listing Department
National Stock Exchange of India Limited
'Exchange Plaza'
Bandra Kurla Complex, Bandra (E)
Mumbai- 400051
SYMBOL: LLOYDELENG

Subject: Disclosure under regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

Pursuant to regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, this is to inform you that, I, Brij Raj Punj, member of the promoter group along with all Promoters of M/s Lloyd Electric And Engineering Limited as on 31st March, 2015 hold 1,76,52,396 Equity Shares representing 49.98 % of the total Equity Share Capital of the Company.

Further, please note that we as a promoters of the Company also hold 60,00,000 convertible warrants i.e. convertible into equal number of Equity Shares at later date.

In this regard, please find enclosed herewith, the applicable disclosure prescribed under regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

This is for your information and record please.

Thanking You.
Yours truly,

Brij Raj Punj
Encl: a/a

C.C.

The Company Secretary
Lloyd Electric & Engineering Limited
Regd. Off.: A-146 (B&C), RIICO Industrial Area,
Bhiwadi, Distt. Alwar
Rajasthan.

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

PART- A- Details of Shareholding

1. Name of the Target Company (TC)	LLOYD ELECTRIC & ENGINEERING LIMITED		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BOMBAY STOCK EXCHANGE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
3. Particulars of the shareholder : a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	N.A. MR. BRIJ RAJ PUNJ & FAMILY ALONGWITH PROMOTERS GROUP ENTITIES AND PERSONS ACTING IN CONCERT (Details of individual shareholding enclosed as per Annexure A)		
4. Particulars of the shareholding of persons mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
5. As on 31 March, 2015, holding of :			
a) Shares	1,76,52,396	49.98	42.72
b) Voting Rights (otherwise than by shares)	Nil	N.A.	N.A.
c) Warrants,	60,00,000	N.A.	14.52
d) Convertible Securities	Nil	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil	N.A.	N.A.
Total	**2,36,52,396**	**49.98**	**57.24**

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Note: The total share capital of the Company is 3,53,20,260 equity shares of Rs.10 each. 60,00,000 convertible warrants (convertible into equivalent number of equity shares) were allotted on March 13, 2015 to promoters / promoters group.

Contd....2

Annexure A

Details of Shareholding of Promoters and Promoters Group

Sl. No.	Name of the Shareholder	Equity Shares of Rs. 10 each		Convertible Warrants of Rs.152 each		Total No. of Shares (assuming full conversion of warrants)	
		No. of Shares	As a % to total share capital	No. of Shares	As a % to total warrants	No. of Shares	As a % to diluted share capital
1	PSL ENGINEERING PVT. LTD.	3,713,520	10.51	-	-	3,713,520	8.99
2	LLOYD SALES PVT. LTD.	3,315,005	9.39	-	-	3,315,005	8.02
3	AIRSERCO PRIVATE LTD.	3,304,133	9.35	-	-	3,304,133	8.00
4	LLOYD MANUFACTURING PVT. LTD.	1,653,416	4.68	600,000	10.00	2,253,416	5.45
5	BRIJ RAJ PUNJ	1,617,983	4.58	-	-	1,617,983	3.92
6	RENU PUNJ	1,553,994	4.40	-	-	1,553,994	3.76
7	PERFECT RADIATORS AND OIL COOLERS PVT. LTD.	1,068,845	3.03	600,000	10.00	1,668,845	4.04
8	BHARAT RAJ PUNJ	814,600	2.31	-	-	814,600	1.97
9	BRINDA JAJOO	261,600	0.74	-	-	261,600	0.63
10	BHAVNA SAREEN	255,200	0.72	-	-	255,200	0.62
11	BRIJ RAJ PUNJ	94,000	0.27	-	-	94,000	0.23
12	FEDDERS LLOYD CORPN. LTD.	100	0.00	-	-	100	0.00
13	PANDIT KANAHYA LAL PUNJ PVT. LTD.	-	-	1,600,000	26.67	1,600,000	3.87
14	HIMALAYAN MINERAL WATERS PVT. LTD.	-	-	1,600,000	26.67	1,600,000	3.87
15	LLOYD STOCK & INVESTMENTS PVT. LTD.	-	-	800,000	13.33	800,000	1.94
16	LLOYD CREDITS LTD.	-	-	800,000	13.33	800,000	1.94
	Total	**17,652,396**	**49.98**	**6,000,000**	**100.00**	**23,652,396**	**57.24**